

Summary of Financial Statements for the Second Quarter of the Fiscal Year Ending March 31, 2025 [Japan GAAP]

November 11, 2024

Name of Listed Company: SENKO Group Holdings Co., Ltd. Stock Listed on: Tokyo Stock Exchange
 Code Number: 9069 URL <https://www.senkogrouphd.co.jp/en/>
 Representative: Title: President and Representative Director Name: Yasuhisa Fukuda
 Inquiries: Title: Executive Officer, Responsible for PR & IR Name: Shinzo Yoshimura Tel. (03) 6862-8842

Scheduled Date of Issue of Semi-annual Financial Report: November 14, 2024 Scheduled Date of Dividend Paid: December 3, 2024
 Supplemental Information Materials: Yes
 Information Meeting for Financial Results: Yes (for analysts)

(Amounts less than ¥1 million have been rounded down)

1. Consolidated Operating Results for the Six Months Ended September 30, 2024

(1) Consolidated Operating Results (Cumulative) (Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2024	414,122	9.1	16,851	14.1	16,337	9.2	10,492	18.5
Six months ended September 30, 2023	379,678	13.4	14,771	13.2	14,961	11.8	8,857	11.0

(Note) Comprehensive income

Six months ended September 30, 2024: ¥14,696 million (13.0%) Six months ended September 30, 2023: ¥13,002 million (7.6%)

	Profit per share	Diluted profit per share
	Yen	Yen
Six months ended September 30, 2024	69.90	61.84
Six months ended September 30, 2023	59.20	52.41

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of September 30, 2024	712,381	216,273	26.7	1,253.59
As of March 31, 2024	685,120	204,186	26.2	1,197.13

(Reference) Equity:

As of September 30, 2024: ¥189,973 million As of March 31, 2024: ¥179,208 million

2. Dividends

	Annual dividend				
	June 30	September 30	December 31	March 31	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	–	19.00	–	19.00	38.00
Fiscal year ending March 31, 2025	–	23.00			
Fiscal year ending March 31, 2025 (Forecast)			–	23.00	46.00

(Note) Change in the estimation of dividend for the fiscal year in this period: Yes

3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2025 (From April 1, 2024 to March 31, 2025)

(Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Fiscal year ending March 31, 2025	860,000	10.5	35,800	19.7	35,000	14.7	19,300	21.0	128.56

(Note) Change in the forecast made in this period: Yes

Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Company name) OPLUS inc.

(2) Use of accounting methods specifically for the preparation of the semi-annual consolidated financial statements: None

(3) Changes in accounting principles and estimates, and retrospective restatement

(a) Changes due to revision of accounting standards: Yes

(b) Changes other than in (a): None

(c) Changes in accounting estimates: Yes

(d) Retrospective restatement: None

(4) Shares outstanding (Common shares)

(a) Shares outstanding (including treasury shares)

As of September 30, 2024:	157,070,496 shares	As of March 31, 2024:	157,070,496 shares
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(b) Treasury shares

As of September 30, 2024:	5,527,469 shares	As of March 31, 2024:	7,372,422 shares
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(c) Average number of shares (Cumulative)

Six months ended September 30, 2024:	150,115,254 shares	Six months ended September 30, 2023:	149,609,109 shares
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(Note) Starting with the third quarter of the fiscal year ended March 31, 2018, the number of treasury shares at term-end includes Senko shares owned by the trust accounts of Performance-linked Stock Compensation Plan for Employees (as of September 30, 2024: 798,089 shares; as of March 31, 2024: 805,545 shares) and Performance-linked Stock Compensation Plan for Directors (as of September 30, 2024: 784,261 shares; as of March 31, 2024: 788,972 shares). In addition, starting with the fourth quarter of the fiscal year ended March 31, 2023, the number of treasury shares at term-end includes Senko shares owned by the employee shareholding association support trust ESOP (as of September 30, 2024: 3,447,400 shares; as of March 31, 2024: 4,055,700 shares).

This document is exempt from review conducted by certified public accountants or an audit corporation.

Cautionary statement regarding forecasts of operating results and special notes

- Forward-looking statements in these materials are based on information available to management at the time this report was prepared and assumptions that management believes are reasonable. Actual results may differ significantly from these statements for a number of reasons.
- The supplementary material on financial results will be available on the Company's website.