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26 November 2024

For Immediate Release

Company Name: NIKKON Holdings Co., Ltd.
Representative: Masakatsu Kuroiwa,
President and Representative Director
(Securities Code: 9072, TSE Prime Market)
Contact: Yasunori Matsuda,
Director and Managing Executive Officer
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Notice Regarding Repurchase of Shares
(Repurchase of Shares pursuant to Provision of Articles of Incorporation
in accordance with Article 165, Paragraph 2 of the Companies Act)

NIKKON Holdings Co., Ltd. (the "Company") hereby announces that pursuant to a resolution of the Board of Directors as of 26 November 2024, the Company has resolved to repurchase its own shares as follows, pursuant to the provision of Article 156 of the Companies Act, as applied pursuant to the provision of Article 165, Paragraph 3 thereof.

1. Reason for Repurchase of Shares

The Company intends to repurchase its own shares in order to enhance shareholder return, increase capital efficiency as well as to mitigate any short-term impact on the share price as a result of the issuance of the Zero Coupon Convertible Bonds due 2031, which was resolved pursuant to a resolution of the Board of Directors as of 26 November 2024, thereby ensuring the smooth execution of financing.

2. Matters regarding Repurchase

(1) Class of Shares to be Repurchased	Common stock of the Company
(2) Total Number of Shares which may be Repurchased	Up to 5,000,000 shares (4.01% of the total issued shares (excluding treasury stock))
(3) Total Repurchase Price of Shares	Up to ¥7 billion
(4) Repurchase Period	From 27 November 2024 to 31 March 2025
(5) Repurchase Method	Market purchase at the Tokyo Stock Exchange

(Note) The purchase order may not be implemented, in whole or in part, depending on market conditions and other factors.

(Reference)

Status of Treasury Stock as of 31 October 2024

Total issued shares (excluding treasury stock): 124,599,696 shares

Number of treasury stock: 1,880,088 shares

(Note) The number of treasury stock does not include the Company's shares held by a trust whose beneficiaries are the Directors.