

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

March 21, 2024

To All Concerned Parties

Company Name: Chilled & Frozen Logistics Holdings Co., Ltd.  
Representative: Representative Director, President and Executive  
Officer Hiromasa Aya  
(Code No. 9099 TSE Prime)  
Contact: Executive Officer, General Manager of Corporate  
Planning Department Takaaki Yamamiya  
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### **Notice Concerning the Announcement of Scheduled Commencement of Tender Offer for Company's Stock by AZ-COM MARUWA Holdings Inc.**

On March 21, AZ-COM MARUWA Holdings Inc. ("AZ-COM MARUWA") announced that it will commence a tender offer for the Company's Stock (the "Tender Offer by AZ-COM MARUWA").

The Company has not received any prior communication from AZ-COM MARUWA regarding the announcement of the Tender Offer by AZ-COM MARUWA. The Company will notify its shareholders of the Company's opinion and response regarding the Tender Offer by AZ-COM MARUWA based on its analysis and review of the contents of the disclosure documents and other relevant information regarding the Tender Offer by AZ-COM MARUWA. The Company requests that the shareholders review the information to be disclosed by the Company, including its opinion on the Tender Offer by AZ-COM MARUWA.

This disclosure document is not intended to express the Company's opinion on the Tender Offer by AZ-COM MARUWA. The Company will promptly announce its opinion on the Tender Offer by AZ-COM MARUWA as soon as it is determined.