May 20, 2024

NEWS RELEASE

Company name: SG Holdings Co., Ltd.

Representative: Hidekazu Matsumoto, President and COO

(Code number: 9143 TSE Prime Market)

Inquiries: Satoshi Takahashi, Executive Officer

(Finance and Accounting)

(TEL +81 75-693-8850)

Notice Concerning Dividend of Surplus

SG Holdings Co., Ltd. (the "Company") hereby announces that the Board of Directors resolved at a meeting held on May 20, 2024 to pay dividends from surplus and appropriate surplus with the record date of March 31, 2024, as detailed below.

1. Details of dividends

	Item resolved	Most recent dividend forecast (announced April 30, 2024)	Previous result (Dividend for the fiscal year ended March 31, 2023)
Record date	March 31, 2024	March 31, 2024	March 31, 2023
Dividend per share	25.00 yen	25.00 yen	26.00 yen
Total amount of dividends	15,636 million yen		16,385 million yen
Effective date	June 6, 2024		June 5, 2023
Source of dividends	Retained earnings		Retained earnings

2. Reasons

The Company recognizes that returning profits to shareholders is one of the most important management issues, and our basic policy is to pay dividends twice a year, an interim dividend and a year-end dividend, aiming for a consolidated payout ratio of 30% and over and an increase from the previous fiscal year, while securing the necessary internal reserves for future business development and enhancing the management structure.

In light of the above basic policy, the Company set the year-end dividend for the fiscal year ended March 31, 2024 at 25 yen per share.

(Reference) Breakdown of annual dividend

	Dividend per share (yen)		
	Second quarter end	Fiscal year end	Total
Current year result	26.00 yen	25.00 yen	51.00 yen
Previous year result	25.00 yen	26.00 yen	51.00 yen