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November 22, 2024

To Whom It May Concern,

Company name: Valuence Holdings Inc.
Representative: Shinsuke Sakimoto, Representative Director
(Securities Code: 9270; TSE Growth Market)
Contact: Shinichiro Sato, Director and CFO
(Phone +81-3-4580-9983)

Announcement Concerning Cancellation of Stock Acquisition Rights (Stock Options)

Valuence Holdings Inc. (the "Company") announces that the Company passed a resolution concerning the cancellation of a portion of stock acquisition rights at a Board of Directors meeting held today. Please refer to the details below.

1. Summary of the stock acquisition rights to be canceled

(1) Name of the stock acquisition rights	5th series of stock acquisition rights	7th series of stock acquisition rights
(2) Total number of remaining stock acquisition rights	465 units	280 units
(3) Class and number of shares underlying the remaining stock acquisition rights	46,500 shares of the Company's common stock (100 shares per stock acquisition right)	28,000 shares of the Company's common stock (100 shares per stock acquisition right)
(4) Value of assets for exercising the stock acquisition rights	3,148 yen per share	1,594 yen per share
(5) Number of the stock acquisition rights to be canceled	80 units	30 units
(6) Date of cancellation	November 22, 2024	November 22, 2024
(7) Number of the stock acquisition rights to remain after the cancellation	385 units	250 units

2. Reason for cancellation of the stock acquisition rights

Upon the retirement of persons eligible to receive the 5th series of stock acquisition rights and the 7th series of stock acquisition rights already issued by the Company, the Company acquired a portion of the remaining stock acquisition rights without consideration and held them as treasury stock acquisition rights under the Company's name.

However, the Company has no intention to exercise the treasury stock acquisition rights and has therefore canceled these stock acquisition rights.

3. Effect on financial results

The above will not affect the consolidated financial results of the Company Group.