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December 20, 2024

To Whom It May Concern,

Company name: Valuence Holdings Inc.
Representative: Shinsuke Sakimoto, Representative Director
(Securities Code: 9270; TSE Growth Market)
Contact: Shinichiro Sato, Director and CFO
(Phone +81-3-4580-9983)

Announcement Concerning Completion of Payment Procedures for the Issuance of New Shares as Restricted Stock Compensation

Valuence Holdings Inc. (the "Company") hereby announces today as below that the payment procedures for the issuance of new shares as restricted stock compensation was completed. Please refer to the "Announcement Concerning Issuance of New Shares as Restricted Stock Compensation" for details of this matter, announced on November 22, 2024.

Outline of the Issuance of New Shares

(1)	Payment deadline	December 20, 2024
(2)	Type and number of shares to be issued	208,900 shares of common stock of the Company
(3)	Issuance price	740 yen per share
(4)	Total issuance amount	154,586,000 yen
(5)	Persons to receive allotment	Directors of the Company (excluding Directors who are Audit & Supervisory Committee Members and Outside Directors): 4 persons 115,500 shares Employees of the Company: 9 persons 31,500 shares Directors of subsidiaries of the Company: 1 persons 2,600 shares Employees of subsidiaries of the Company: 22 persons 59,300 shares