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October 15, 2024

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Notice of Receipt of Investigation Report from Special Investigation Committee

BOOKOFF GROUP HOLDINGS LIMITED (the "Company") released a "Notice of Establishment of Special Investigation Committee and Postponement of Announcement of Financial Results for the Fiscal Year Ended May 31, 2024 (FY2024/5)" on June 25, 2024. It was discovered that several stores operated by the Company's subsidiary had fictitious purchases by employees, improper recording of inventory, and the possibility of improper acquisition of cash through these irregularities (hereinafter referred to as the "Case"). The Company has therefore established a Special Investigation Committee (hereinafter referred to as the "Investigation Committee") consisting of independent, neutral and fair outside experts. The investigation committee has been conducting an investigation to clarify the incident.
We have received the investigation report from the investigation committee today, and we hereby announce the following.
We also announce the following information regarding the scheduled date for the announcement of financial results for the term ending May 2024, the scheduled date for the submission of the securities report for the 6th term (term ending May 2024), and the recurrence prevention measures and disciplinary actions for executives.

1. Investigation Committee Investigation Results

The Company has received the investigation report from the investigation committee today.
The relevant survey report will be made public as soon as possible, after taking measures such as partial non-disclosure from the perspective of protecting privacy, personal information, and confidential information.

2. Impact on past fiscal year's settlement of accounts

Based on the results of the investigation received from the investigation committee, we have verified the accounting treatment of past fiscal years and carefully examined the amount of impact on the consolidated financial statements.
As a result, the impact on the financial statements for the relevant period is not significant, and we do not plan to make any corrections to the securities reports for previous years.

3. Announcement of Financial Results for the Fiscal Year Ending May 2024

We are currently preparing to release the financial statements for the fiscal year ending May 2024 on October 15, 2024. If any matters that should be disclosed in the future are identified, we will disclose them promptly.

4. Submission of the 6th (for the period ending May 2024) Annual Securities Report

As stated in the disclosure dated September 2, 2024, "Notice of Approval for Extension of Deadline for Submission of the 6th Fiscal Period (Fiscal Period Ending May 2024) Securities Report," the Company has received approval for an extension of the deadline for submission of the 6th Fiscal Period (Fiscal Period Ending May 2024) Securities Report, with a deadline of October 22, 2024.
We are preparing for the extended deadline of October 22, 2024, for the submission of the relevant securities report.

5. Measures to Prevent a Recurrence and the Punishment of Those in Positions of Authority

The Company will take the results of the Special Investigation Committee's investigation seriously, and will formulate and implement recurrence prevention measures in line with the recommendations of the Special

Investigation Committee. The specific recurrence prevention measures and the disciplinary actions to be taken against the executives involved in this matter are scheduled to be decided and announced in early November.

We sincerely apologize for any inconvenience and concern this may cause to our shareholders, investors, and other concerned parties.