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October 15, 2024

Company name: BOOKOFF GROUP HOLDINGS LIMITED
Name of representative: Yasutaka Horiuchi
President and CEO
(Securities code: 9278; TSE Prime Market)
Inquiries: Norihiro Watanabe
Director
(Telephone: +81-42-750-8588)

Notice Regarding the Disclosure of the First Quarter Financial Results for the Period Ending May 2025 Being Delayed by More Than 45 Days after the End of the Quarter

BOOKOFF GROUP HOLDINGS LIMITED (the "Company") hereby announces that the disclosure of the first quarter financial results for the term ending May 2025, which was scheduled to be announced by October 15, 2024, is expected to be delayed by more than 45 days after the end of the quarter.

1. Reasons for the Disclosure of Financial Statements to be Delayed by More Than 45 Days after the End of the Quarter

   The Company released a "Notice of Establishment of Special Investigation Committee and Postponement of Announcement of Financial Results for the Fiscal Year Ended May 31, 2024 (FY2024/5)" on June 25, 2024. It was discovered that several stores operated by the Company's subsidiary had fictitious purchases by employees, improper recording of inventory, and the possibility of improper acquisition of cash through these irregularities (hereinafter referred to as the "Case"). The Company has therefore established a Special Investigation Committee (hereinafter referred to as the "Investigation Committee") consisting of independent, neutral and fair outside experts. The investigation committee has been conducting an investigation to clarify the incident.

   The investigation by the Investigation Committee into the Case was explained in the "Notice Regarding the Progress of the Investigation by the Special Investigation Committee" disclosed on August 6, 2024. Based on the above misconduct that has been uncovered so far, the Investigation Committee conducted a questionnaire survey of all employees of the Group to confirm whether there was any similar misconduct or any new misconduct. In addition, we have been informed that the Committee conducted an analysis of the Group's financial figures and investigated whether there were any similar or other inappropriate transactions.

   Due to the fact that the investigation by the Investigative Committee has been ongoing, the procedures related to the settlement of accounts for the first quarter of the term ending May 2025 have not been completed at this time. Based on the results of the investigation by the Investigative Committee, the review procedures by the Company's auditors are ongoing and are expected to take a reasonable amount of time, so we expect that the disclosure of the financial results for the first quarter of the term ending May 2025 will be delayed by more than 45 days after the end of the quarter.

2. Upcoming Plans

   We are currently preparing the financial statements for the first quarter of the term ending May 2025, which we plan to release on October 22, 2024.

We sincerely apologize for any inconvenience and concern this may cause to our shareholders, investors, and other concerned parties.