November 27, 2024
SoftBank Group Corp.

Issue of the 64th Unsecured Straight Corporate Bond

SoftBank Group Corp. ("SBG") announced today that it has determined the following terms and conditions for the issuance of its 64th unsecured straight corporate bond, also known as the "Fukuoka SoftBank HAWKS Bond" (the "Bond").

	The 64th Unsecured Straight Corporate Bond
1. Total amount of issue	JPY 350.0 billion
2. Denomination per bond	JPY 1 million
3. Interest rate	3.15% per annum
4. Issue price	100% of the denomination per bond
5. Redemption price	100% of the denomination per bond
6. Term	7 years
7. Maturity date	December 11, 2031
8. Redemption	The Bond will be redeemed in full upon maturity. The Bond may also be repurchased and redeemed at any time commencing from the first day following the closing date, subject to requirements of the book-entry transfer institution.
9. Interest payment dates	June 11 and December 11 of each year
10. Offering period	From November 28, 2024 to December 10, 2024
11. Issue date	December 11, 2024
12. Method of offering	Public offering in Japan
13. Offerees	Mainly individual investors
14. Collateral	No collaterals are set up for the Bond and no assets are specifically reserved to secure the Bond.
15. Guarantee	None
16. Covenants	Negative pledge clause, clause for transformation from unsecured to secured status, and net worth maintenance clause
17. Underwriters	SMBC Nikko Securities Inc. SBI SECURITIES Co., Ltd. Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. Okasan Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. IwaiCosmo Securities Co., Ltd. Nomura Securities Co., Ltd. Mito Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co., Ltd.
18. Trustee	Aozora Bank, Ltd.
19. Credit rating	A (Japan Credit Rating Agency, Ltd.)

20. Use of proceeds	To partially fund the unpaid installments, totaling USD 7.9 billion, with payments due in February and August 2025, for the acquisition of Arm Holdings plc shares from SoftBank Vision Fund 1 in August 2023.

SBG will present the "Otosan (Father of Shirato Family) Cheer Captain Hand Towel Set" to all purchasers of the Bond during the offering period. Shipments are expected in mid-May, 2025. Please look forward to it.

Note:
This press release is related to the offering of Japanese Yen-denominated Bond that is intended to be directed into Japan and its residents thereof in accordance with the law, customary practices, and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the "Act"), and may not be offered or sold in the United States absent registration or an application exemption from the registration requirements under the Act.