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March 14, 2025

Company Name: Astroscale Holdings Inc.
Representative: Mitsunobu Okada
Representative Director, President and CEO
(Securities Code: 186A; Tokyo Stock Exchange Growth Market)
Contact: Nobuhiro Matsuyama
Director and CFO
(Tel. +81 3-3626-0085)

Notice Regarding a Commitment Line Agreement

Astroscale Holdings Inc. ("we") hereby announces that at the Board of Directors meeting held today, we have resolved to enter into a commitment line agreement with Resona Bank, Limited as detailed below.

1. Contract Summary

Contract type	Bilateral Commitment Line Agreement
Use of proceeds	Working capital
Lender	Resona Bank, Limited
Credit line	¥3 billion
Interest rate	Base interest rate + Spread
Contract date	March 31, 2025 (scheduled)
Contract period	Up to March 31, 2028 (3 years)
Collateral, etc.	No collateral / No guarantee
Covenants	1. Maintain the amount of equity stated in the consolidated balance sheet as of the end of each fiscal year at ¥0 or more. 2. Maintain the total balance of cash and cash equivalents and backlog (excluding those already received) in the consolidated balance sheet as of the end of each fiscal year at ¥5 billion or more.

2. The Objective of this Agreement

Although there are no concerns regarding our financial soundness, the objective of this agreement is to further strengthen our financial stability by expanding flexible financing options for future growth investments and optimizing interest costs.

3. Impact on Financial Results

At this point, the impact of this agreement on the consolidated financial forecast for the fiscal year ending April 2025 is expected to be minimal. We will promptly disclose information on any further events that require disclosure.