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March 31, 2025

Company Name: Astroscale Holdings Inc.
Representative: Mitsunobu Okada
Representative Director, President and CEO
(Securities Code: 186A; Tokyo Stock Exchange Growth Market)
Contact: Nobuhiro Matsuyama
Director and CFO
(Tel. +81 3-3626-0085)

# Notice Regarding Borrowing of Funds

Astroscale Holdings Inc. ("we") hereby announces that we have decided today on borrowing of funds as detailed below.

1. Borrowing Summary

| | |
|---|---|
| Contract type | Bilateral Commitment Line Agreement |
| Use of proceeds | Working capital |
| Lender | Resona Bank, Limited |
| Credit line | ¥3 billion |
| Interest rate | Base interest rate + spread |
| Contract date | March 31, 2025 |
| Contract period | Up to March 31, 2028 (3 years) |
| Interest rate | Base interest rate + Spread |
| Collateral, etc. | No collateral / No guarantee |
| Borrowing amount | ¥3 billion |
| Borrowing date | March 31, 2025 |

2. The Objective of this Borrowing of Funds

In the "Notice Regarding a Commitment Line Agreement" published on March 14, 2025, we had announced that, although there are no concerns regarding our financial soundness, the objective of this agreement is to further strengthen our financial stability by expanding flexible financing options for future growth investments and optimizing interest costs.

3. Impact on Financial Results

The impact of this borrowing on the consolidated financial forecast for the fiscal year ending April 2025 is expected to be minimal.