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April 1, 2025

Company Name: Astroscale Holdings Inc.
Representative: Mitsunobu Okada
Representative Director, President and CEO
(Securities Code: 186A; Tokyo Stock Exchange Growth Market)
Contact: Nobuhiro Matsuyama
Director and CFO
(Tel. +81 3-3626-0085)

Notice Regarding Partial Prepayment of Borrowings

Astroscale Holdings Inc. ("we") hereby announces that we have decided today on a partial prepayment of borrowings as detailed below.

1. Summary of Borrowings Subject to Prepayment

Contract type	Term Loan Agreement with Drawdown Period
Use of proceeds	Working capital
Lender	MUFG Bank, Ltd.
Credit line	¥5 billion
Contract date	September 30, 2022
Drawdown period	From October 5, 2022 to April 28, 2023
Maturity date	September 30, 2025
Outstanding borrowings	¥5 billion (as of March 31, 2025)
Interest rate	Base interest rate + Spread
Collateral, etc.	No collateral Guaranteed by the Organization for Small & Medium Enterprises and Regional Innovation, Japan and the borrower's subsidiaries
Prepayment amount	¥3 billion
Prepayment date	April 1, 2025

2. The Objective of this Prepayment

The objective of the prepayment is to reduce the repayment amount of this loan at the maturity date scheduled on September 30, 2025, and lower interest payment.

3. Impact on Financial Results

The impact of this prepayment on the consolidated financial forecast for the fiscal year ending April 2025 is expected to be minimal.