(Translated)

February 6, 2025

To whom it may concern

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Notice Concerning Revisions to Consolidated Financial Forecasts

ITOHAM YONEKYU HOLDINGS INC. (the "Company") hereby announces that the company has revised the previous consolidated financial forecasts published on October 25, 2024, based on recent business trends.

1. Revisions of the forecasts for the year ending March 2025
(April 1, 2024 – March 31, 2025)

	Sales	Operating profit	Ordinary profit	Profit attributable to owners of the parent company	Profit per share
	(Million Yen)	(Million Yen)	(Million Yen)	(Million Yen)	(Yen)
Previous forecast (A)	985,000	22,500	24,000	15,000	264.44
Current forecast (B)	985,000	19,500	21,000	13,000	229.17
Change (B-A)	0	-3,000	-3,000	-2,000	
Change (%)	0.0	-13.3	-12.5	-13.3	
Previous Year (March 31, 2024)	955,580	22,336	26,036	15,553	273.24

(Note) As the effective date on October 1, 2023, we have completed a share consolidation.
(combining five shares of common stock into one share)
In regard to the above Profit per and Diluted profit per share, it shows on the assumption of the share consolidation being carried out at the beginning of the previous fiscal year.

2. Reason for Revisions

We have revised our full-year financial forecasts for each stage of profit for the fiscal year ending March 31, 2025, as we expect each profit to be lower than previous forecast, in the domestic meat business due to market factors and higher procurement costs in the overseas business, as well as lower sales volume and higher prices of main raw materials in the processed food business.

We have not revised our year-end dividend forecasts in conjunction with this revision of our earnings forecasts.

(Note) The above forecasts are based on currently available information and certain assumptions judged to be reasonable, and actual performance may differ from forecast figures due to various factors in the future.