

Document and entity information

Dec 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2025-01-24
Company name	KG Intelligence CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	24080
URL	https://www.kg-net.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-12-20
Representative	
Title	代表取締役社長
Name	益田 武美
Inquiries	
Title	取締役管理本部長
Name	三上 芳久
Tel	086-241-5522
Other	
Date of general shareholders' meeting (as planned)	2025-03-13
Dividend payable date (as planned)	2025-02-25
Annual securities report filing date (as planned)	2025-03-14
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Dec 2024	Dec 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Operating revenues		
Operating revenues	2,467	2,657
% change	-7.2	6.8
Operating profit		
Operating profit	304	368
% change	-17.2	43.0
Ordinary profit		
Ordinary profit	319	379
% change	-15.8	41.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	241	371
% change	-35.1	10.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	251	376
Change in comprehensive income	-33.1	9.1
Other consolidated operating results		
Basic earnings per share (Yen)	32.99	51.35
Diluted earnings per share (Yen)	32.97	-
Rate of return on equity (%)	4.1	6.4
Ordinary profit to total assets ratio (%)	4.5	5.2
Operating profit to net sales ratio (%)	12.4	13.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2024	Dec 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	6,728	7,440
Net assets	5,907	5,955
Capital adequacy ratio (%)	87.8	79.9
Net assets per share (Yen)	807.05	821.99
Note to consolidated financial positions		
Owner's equity	5,907	5,945
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2024	Dec 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-293	282
Cash flows from investing activities	167	-238
Cash flows from financing activities	-295	-84
Cash and equivalents, end of period	664	1,085

Business Results-Note to business results

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Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Dec 2025	Dec 2024	Dec 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		17.00	5.00
Forecast	18.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	29.00
Forecast	18.00		
Upper	-		
Lower	-		
Annual			
Result		35.00	34.00
Forecast	36.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		256	245
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		106.1	66.2
Forecast	130.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.3	4.2
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Dec 2025	Jun 2025
Forecasts		
Forecasts		
Title for forecasts	3 . 2025年12月期の 連結業績予想（2024 年12月21日～2025年 12月20日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	2,694	1,277
Upper	-	-
Lower	-	-
% change		
Forecast	9.2	7.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	335	128
Upper	-	-
Lower	-	-
% change		
Forecast	10.1	9.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	343	134
Upper	-	-
Lower	-	-
% change		
Forecast	7.6	7.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	201	91
Upper	-	-
Lower	-	-
% change		
Forecast	-16.5	-21.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	27.50	12.52
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

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Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period

Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2024	Dec 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,398,000	7,398,000
Number of treasury stock at the end of fiscal year	77,971	165,071
Average number of shares	7,306,471	7,232,929
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2024	Dec 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	2,311	2,444
% change	-5.5	7.0
Operating profit		
Operating profit	284	315
% change	-9.6	49.1
Ordinary profit		
Ordinary profit	311	331
% change	-5.9	42.4
Profit		

Profit	238	330
% change	-27.8	6.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	32.70	45.75
Diluted earnings per share (Yen)	32.68	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2024	Dec 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	6,716	6,830
Net assets	5,934	5,983
Capital adequacy ratio (%)	88.3	87.5
Net assets per share (Yen)	810.66	825.93
Note to non-consolidated financial positions		
Owner's equity	5,934	5,973
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.