Document and entity information

	Dec 2024
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔ＩＦＲＳ〕（連結）
Filing date	2025-02-14
Company name	Asahi Group Holdings,Ltd.
Securities code	2502
URL	https://www.asahigroup-holdings.com/
Representative	
Title	代表取締役社長 兼 Group CEO
Name	勝木 敦志
Inquiries	
Title	Head of Corporate Communications
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Other	
Date of general shareholders' meeting (as planned)	2025-03-26
Dividend payable date (as planned)	2025-03-27
Annual securities report filing date (as planned)	2025-03-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-12-31

Business Results-Operating results

(in millions of yens)

	Dec 2024	Dec 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	2,939,422	2,769,091
% change	6.2	10.3
Operating profit		
Operating profit	269,052	244,999
% change	9.8	12.9
Profit		
Profit	193,181	166,031
% change	16.4	9.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	192,080	164,073
% change	17.1	8.3
Total comprehensive income		
Total comprehensive income	307,430	460,504
% change in total comprehensive income	-33.2	27.3
Profit before tax		
Profit before tax	266,990	241,871
% change	10.4	17.4
Other consolidated operating results		
Basic earnings per share (Yen)	126.66	107.94
Diluted earnings per share (Yen)	126.63	107.92
Profit to equity attributable to owners of parent ratio (%)	7.5	7.3
Profit before tax to total assets ratio (%)	5.0	4.8
Operating profit to sales ratio (%)	9.2	8.8
Note to consolidated operating results		
Investments accounted for using equity method	548	875

Note to operating results	・調整後親会社の所有者に帰属する当期利益2024年12月期 182,977百万円（10.5%） 2023年12月期 165,632百万円（0.1%）・為替一定（2024年の外貨金額を、2023年同期の為替レートで円換算）2024年12月期 売上収益 対前期増減率（2.1%）事業利益 対前期増減率（3.7%） ※事業利益は、売上収益から売上原価並びに販売費及び一般管理費を控除した恒常的な事業の業績を測る当社独自の利益指標です。IFRSで定義されている指標ではありませんが、財務諸表利用者にとって有用であると考え自主的に開示しております。※調整後親会社の所有者に帰属する当期利益は、親会社の所有者に帰属する当期利益から事業ポートフォリオ再構築及び減損損失など一時的な特殊要因を控除したものであります。※当社は、2024年10月１日付で普通株式１株につき３株の割合で株式分割を行っております。前年度の期首に当該株式分割が行われたと仮定して、「基本的１株当たり当期利益」及び「希薄化後１株当たり当期利益」を算定しております。

Business Results-Financial positions

(in millions of yens)

	Dec 2024	Dec 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	5,403,405	5,285,913
Total equity	2,674,051	2,465,781
Equity attributable to owners of parent	2,668,801	2,460,548
Equity attributable to owners of parent to total assets ratio (%)	49.4	46.5
Equity attributable to owners of parent per share (Yen)	1,775.82	1,618.74
Note to consolidated financial positions		
Note to financial positions	※当社は、2024年10月１日付で普通株式１株につき３株の割合で株式分割を行っております。前年度の期首に当該株式分割が行われたと仮定して、「１株当たり親会社所有者帰属持分」を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Dec 2024	Dec 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	403,723	347,547
Cash flows from investing activities	-118,665	-117,713
Cash flows from financing activities	-272,784	-226,746
Cash and cash equivalents at end of period	83,961	59,945
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2025	Dec 2024	Dec 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		66.00	56.00
Forecast	26.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		27.00	65.00
Forecast	26.00		
Upper	-		
Lower	-		
Annual			
Result		-	121.00
Forecast	52.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		74,037	61,324
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		38.7	37.4

Forecast	44.0		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		2.9	2.7
Note to dividends			
Note to dividends			
Annual		※当社は、2024年10月１日付で、普通株式１株につき３株の割合で株式分割を行っております。上記の2023年12月期及び2024年12月期第２四半期末の１株当たり配当金は株式分割実施前の金額を記載しております。2024年12月期の１株当たり年間配当金合計は、株式分割の実施により、第２四半期末配当金と期末配当金との単純合算ができないため記載しておりません。なお、株式分割を考慮しない場合の2024年12月期の１株当たり期末配当金は81.00円、年間配当金合計は147.00円となります。	

Forecasts

(in millions of yens)

	Dec 2025
Forecasts	
Forecasts	
Title for forecasts	３．2025年12月期の連結業績予想（2025年１月１日～2025年12月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Sales	
Sales	
Forecast	2,970,000
Upper	-
Lower	-
% change	
Forecast	1.0
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	262,000
Upper	-
Lower	-
% change	
Forecast	-2.6
Upper	-
Lower	-
Profit	
Profit	
Forecast	179,000
Upper	-

Lower	-
% change	
Forecast	-7.3
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	177,500
Upper	-
Lower	-
% change	
Forecast	-7.6
Upper	-
Lower	-
Basic earning per share (Yen)	
Basic earnings per share (Yen)	
Forecast	118.08
Upper	-
Lower	-
Profit before tax	
Profit before tax	
Forecast	251,000
Upper	-
Lower	-
% change	
Forecast	-6.0
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	・調整後親会社の所有者に帰属する当期利益 2025年12月期通期業績予想177,500百万円（△3.0%）・為替一定 （2025年の外貨金額を、2024年の為替レートで円換算）2025年12月期（予想） 売上収益 対前期増減率（3.3%）事業利益 対前期増減率（3.2%）※調整後親会社の所有者に帰属する当期利益は、親会社の所有者に帰属する当期利益から事業ポートフォリオ再構築及び減損損失など一時的な特殊要因を控除したものであります。

Notes IFRS-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Dec 2024
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	

Note to significant changes in the scope of consolidation during the period	-

Notes IFRS-Changes in accounting policies and accounting estimates

	Dec 2024
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes-Number of issued and outstanding shares common stock

	Dec 2024	Dec 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	1,521,010,086	1,521,010,086
Number of treasury stock at the end of fiscal year	18,158,038	972,309
Average number of shares	1,516,547,421	1,520,042,544
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	（注）期末自己株式数及び期中平均株式数の算定上控除する自己株式数には、株式報酬制度の信託財産として、株式会社日本カストディ銀行が保有する当社株式が含まれております（2024年12月期 397,515株、2023年12月期 397,515株）。当社は、2024年10月１日付で普通株式１株につき３株の割合で株式分割を行っております。前年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2024	Dec 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	136,326	65,258
% change	108.9	-62.1
Operating profit		
Operating profit	105,848	39,262

% change	169.6	-73.8
Ordinary profit		
Ordinary profit	94,310	31,248
% change	201.8	-79.0
Profit		
Profit	101,764	30,998
% change	228.3	-78.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	67.10	20.39
Diluted earnings per share (Yen)	67.09	20.39
Note to non-consolidated operating results		
Note to operating results	（注）当社は、2024年10月１日付で普通株式１株につき３株の割合で株式分割を行っております。前年度の期首に当該株式分割が行われたと仮定して、「１株当たり当期純利益」及び「潜在株式調整後１株当たり当期純利益」を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2024	Dec 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	2,862,160	2,867,911
Net assets	1,221,053	1,235,530
Capital adequacy ratio (%)	42.7	43.1
Net assets per share (Yen)	812.49	812.83
Note to non-consolidated financial positions		
Owner's equity	1,221,053	1,235,530
Note to financial positions	（注）当社は、2024年10月１日付で普通株式１株につき３株の割合で株式分割を行っております。前年度の期首に当該株式分割が行われたと仮定して、「１株当たり純資産」を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Dec 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2025
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.