Document and entity information

	Jan 2025
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2025-03-04
Company name	DyDo GROUP HOLDINGS,INC.
Securities code	2590
URL	https://www.dydo-ghd.co.jp/
Representative	
Title	代表取締役社長
Name	髙松 富也
Inquiries	
Title	取締役執行役員財務部長
Name	殿勝 直樹
Tel	06-7166-0077
Other	
Date of general shareholders' meeting (as planned)	2025-04-15
Dividend payable date (as planned)	2025-04-16
Annual securities report filing date (as planned)	2025-04-16
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（アナリスト・機関投資家向け、オンライン）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2025-01-20

Business Results-Operating results

(in millions of yens)

	Jan 2025	Jan 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	237,189	213,370
% change	11.2	33.2
Operating profit		
Operating profit	4,789	3,732
% change	28.3	427.9
Ordinary profit		
Ordinary profit	3,023	3,115
% change	-2.9	426.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,804	4,423
% change	-14.0	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,683	5,384
Change in comprehensive income	-50.2	31.2
Other consolidated operating results		
Basic earnings per share (Yen)	120.66	140.77
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.2	5.1
Ordinary profit to total assets ratio (%)	1.7	1.8
Operating profit to net sales ratio (%)	2.0	1.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-157	17
Note to operating results	（注2）トルコの子会社について、IAS第29号「超インフレ経済下における財務報告」に定められる要件に従い、会計上の調整をしております。この調整により、当連結会計年度の売上高は4,065百万円増加しており、営業利益は933百万円、経常利益は1,948百万円、親会社株主に帰属する当期純利益は1,616百万円、それぞれ減少しております。（注3）当社は2024年1月21日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Jan 2025	Jan 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	185,247	177,563
Net assets	93,507	91,480
Capital adequacy ratio (%)	49.6	50.4
Net assets per share (Yen)	2,908.51	2,843.99

Note to consolidated financial positions		
Owner's equity	91,914	89,545
Note to financial positions	（注）当社は2024年1月21日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Jan 2025	Jan 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	10,824	9,211
Cash flows from investing activities	-11,595	-1,240
Cash flows from financing activities	-1,708	-3,212
Cash and equivalents, end of period	29,642	33,713
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Jan 2025
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jan 2026	Jan 2025	Jan 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	30.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	30.00
Forecast	15.00		
Upper	-		

Lower	-			
Annual				
Result			40.00	60.00
Forecast		30.00		
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result			1,273	954
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result			33.2	21.3
Forecast	-			
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result			1.4	1.1
Note to dividends				
Note to dividends				
Annual		（注）当社は、2024年1月21日付で普通株式1株につき2株の割合で株式分割を行っております。2024年1月期については、当該株式分割前の実際の配当金の額を記載しております。		

Forecasts

(in millions of yens)

	Jan 2026
Forecasts	
Forecasts	
Title for forecasts	3．2026年1月期の連結業績予想（2025年1月21日～2026年1月20日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	-
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	-
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	-

Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	-
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	-
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	（注）トルコの子会社において、引き続きIAS第29号「超インフレ経済下における財務報告」に定められる要件に従い、会計上の調整をすることとなりますが、現時点では、合理的な影響額を算出することが困難なことから、通期業績予想につきましては未定といたします。今後、業績予想の算定が可能となった時点で、改めて公表いたします。

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Jan 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	Wosana S.A.
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jan 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Jan 2025	Jan 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	33,137,000	33,137,000
Number of treasury stock at the end of fiscal year	1,535,021	1,651,112
Average number of shares	31,532,689	31,421,814
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	（注1）詳細については、添付資料P.30「3．連結財務諸表及び主な注記（5）連結財務諸表に関する注記事項（1株当たり情報）」をご覧ください。（注2）当社は、2024年1月21日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jan 2025	Jan 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	5,381	5,290
% change	1.7	6.2
Operating profit		
Operating profit	972	1,078
% change	-9.8	-36.0
Ordinary profit		
Ordinary profit	1,351	1,970
% change	-31.4	-13.5
Profit		
Profit	3,101	2,897
% change	7.0	51.4
Other non-consolidated operating results		

Basic earnings per share (Yen)	98.35	92.22
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	（注）当社は、2024年1月21日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jan 2025	Jan 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	125,952	124,824
Net assets	82,633	82,435
Capital adequacy ratio (%)	65.6	66.0
Net assets per share (Yen)	2,614.69	2,618.07
Note to non-consolidated financial positions		
Owner's equity	82,633	82,435
Note to financial positions	（注）当社は、2024年1月21日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Jan 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Jan 2026
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.