Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

April 14, 2025

To all concerned parties:

Company name	: **CCReB Advisors Inc.**
(Listing/ Security Code)	(Tokyo Stock Exchange/ 276A)
Representative	: Yukihiro Miyadera, CEO
Inquiries	: Kazunobu Tamagawa, Director, Executive Officer
Telephone	: 03-6272-8642

Notice Concerning Conclusion of Commitment Line Agreement

CCReB Advisors Inc. (hereafter, "CCReB") hereby announces that CCReB has decided to conclude a commitment line agreement (hereafter, "this agreement") with Mizuho Bank, Ltd. at the board of directors meeting held on April 14, 2025, as follows.

1. Reason for Concluding a Commitment Line Agreement

This agreement aims to provide a flexible and stable source of funding for future business growth and to secure a more stable financial base.

2. Details of the Commitment Line Agreement

(1)	Lender	:	Mizuho Bank, Ltd.
(2)	Maximum Amount	:	500 million yen
(3)	Date of Contract	:	April 14, 2025
(4)	Contract Term	:	from May 1, 2025 to April 30, 2026
(5)	Collateral	:	Unsecured, No guarantee
(6)	Use of Funds	:	Working capital needs

3. Future Outlook

The impact of this agreement on our consolidated business results for the fiscal year ending August 2025 will be minimal.

END