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October 30, 2025

To all concerned parties:

Company name	: **CCReB Advisors Inc.**
(Listing/ Security Code)	(Tokyo Stock Exchange/ 276A)
Representative	: Yukihiro Miyadera, CEO
Inquiries	: Kazunobu Tamagawa, Director, Executive Officer
Telephone	: 03-6272-8642

Notice Concerning Issuance of New Shares by way of Public Offering and Third-Party Allotment and Secondary Offering of Shares

CCReB Advisors Inc. (hereinafter referred to as "the Company") hereby announces that, at the meeting of its Board of Directors held on October 30, 2025, it resolved to issue new shares by way of public offering and third-party allotment and secondary offering of shares of the Company described below.

1. Issuance of New Shares by way of Public Offering (public offering)

(1)	Class and Number of Shares to be Offered	561,000 shares of common stock of the Company
(2)	Method of Determination of the Amount to be Paid	The amount to be paid will be determined on a date falling in the period from Monday, November 17, 2025 to Wednesday, November 19, 2025 (the "Pricing Date") in accordance with the method set forth in Article 25 of the Regulations Concerning Underwriting, etc. of Securities provided by the Japan Securities Dealers Association ("JSDA").
(3)	Method of Offering	The offering will be a public offering. All of the new shares shall be purchased for sale by the underwriting syndicate led by certain underwriters designated as joint lead managers (the "Underwriters"). The issue price of the public offering (offer price) will be determined on the Pricing Date based on the provisional range calculated by multiplying the closing price of regular trading of the common stock of the Company on the Tokyo Stock Exchange on the Pricing Date (or, if no closing price is quoted on that date, the closing price of the immediately preceding date) by 0.90–1.00 (with any fraction less than one yen being rounded down), in accordance with Article 25 of the Regulations Concerning Underwriting, etc. of Securities provided by JSDA, taking into account market demand and other conditions. A portion of the publicly offered new shares may be sold to overseas

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		investors in overseas markets, mainly in Europe and Asia (excluding the United States and Canada).
(4)	Payment Date	The payment date is expected to be a day between Friday, November 21, 2025 and Wednesday, November 26, 2025; provided, however, such date shall be the fourth business day immediately following the Pricing Date.
(5)	Subscription Unit	100 shares
(6)	The amount to be paid, the amount of increase in capital stock and capital reserve and any other matters necessary for the issuance of new shares by way of public offering shall be determined at the discretion of Yukihiro Miyadera, CEO.	
(7)	Each item above shall be subject to the effectiveness of the securities registration statement filed under the Financial Instruments and Exchange Act of Japan.	

2. Issuance of New Shares by way of Third-Party Allotment that Sets JINUSHI Co.,Ltd. and ML ESTATE Company, Limited as Allottees

(1)	Class and Number of Shares to be Offered	154,900 shares of common stock of the Company	
(2)	Method of Determination of the Amount to be Paid	The amount to be paid will be determined on the Pricing Date. Such amount to be paid shall be the same as the issue price (offer price) with respect to the public offering.	
(3)	Allottees and Number of Shares Allotted	JINUSHI Co., Ltd.	108,400 shares
		ML Estate Company, Limited	46,500 shares
(4)	Payment Date	The payment date shall be the same as the public offering.	
(5)	Subscription Unit	100 shares	
(6)	The amount to be paid, the amount of increase in capital stock and capital reserve and any other matters necessary for the issuance of new shares by way of third-party allotment that sets JINUSHI Co.,Ltd. and ML ESTATE Company, Limited as allottees shall be determined at the discretion of Yukihiro Miyadera, CEO.		
(7)	Each item above shall be subject to the effectiveness of the securities registration statement filed under the Financial Instruments and Exchange Act of Japan.		

3. Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters

(1)	Class and Number of Shares to be Sold	63,000 shares of common stock of the Company	
(2)	Selling Shareholders and Number of Shares to be Sold	Yukihiro Miyadera	20,000 shares
		TMT LLC	20,000 shares
		Jin Komuro	20,000 shares
		Stella LLC	3,000 shares
(3)	Selling Price	Undetermined(the selling price shall be determined on the Pricing Date based on the provisional range calculated by multiplying the closing price in regular trading of share of common stock of the	

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		Company on the Tokyo Stock Exchange on the Pricing Date (or, if no closing price is quoted, the closing price of the immediately preceding that date) by 0.90 – 1.00 (with any fraction less than one yen to be rounded down), in accordance with Article 25 of the Rules Concerning Underwriting etc. of Securities provided by JSDA, taking into account market demand and other conditions. Such selling price shall be the same as the issue price in the public offering (offer price)).
(4)	Method of Secondary Offering	The offering will be a secondary offering. All the selling shares shall be purchased for sale by the Underwriters. The aggregate amount of the difference between the selling price and the amount to be paid to the seller by the Underwriters (which shall be the same as the payment amount in the public offering) shall be retained by the Underwriters.
(5)	Delivery Date	The delivery date shall be the business day immediately following the payment date in the public offering.
(6)	Subscription Unit	100 shares
(7)	The selling price and any other matters necessary for the secondary offering shall be determined at the discretion of Yukihiro Miyadera, CEO.	
(8)	Each item above shall be subject to the effectiveness of the securities registration statement filed under the Financial Instruments and Exchange Act of Japan.	

4. Secondary Offering of Shares by way of Overallotment

(1)	Class and Number of Shares to be Sold	93,600 shares of common stock of the Company The number of shares above is the maximum number of shares to be sold, and may decrease, or the Secondary offering by way of overallotment itself may be cancelled, depending on market demand and other conditions. The number of shares to be sold shall be determined on the Pricing Date after consideration of the market demand.
(2)	Seller	The lead manager
(3)	Selling Price	Undetermined (the selling price shall be determined on the Pricing Date; provided, however, such selling price shall be the same as the selling price in the secondary offering of shares by way of purchase and underwriting by the Underwriters)
(4)	Method of Secondary Offering	After consideration of the market demand for the public offering and the secondary offering by way of purchase and underwriting by the Underwriters, the lead manager will offer the shares of common stock of the Company, which are borrowed from shareholders of the Company (the maximum number being 93,600 shares).
(5)	Delivery Date	The delivery date shall be the same as that of the secondary offering of shares by way of purchase and underwriting by the Underwriters.
(6)	Subscription Unit	100 shares
(7)	The selling price and any other matters necessary for the secondary offering by way of overallotment shall be determined at the discretion of Yukihiro Miyadera, CEO.	
(8)	Each item above shall be subject to the effectiveness of the securities registration statement filed under the Financial Instruments and Exchange Act of Japan.	

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5. Issuance of New Shares by way of Third-Party Allotment that Sets the Lead Manager as an Allottee

(1)	Class and Number of Shares to be Offered	93,600 shares of common stock of the Company
(2)	Method of Determination of the Amount to be Paid	The amount to be paid will be determined on the Pricing Date. The amount to be paid shall be the same as the amount to be paid for the public offering.
(3)	Allottee	The lead manager
(4)	Payment Date	Tuesday, December 23, 2025
(5)	Subscription Unit	100 shares
(6)	Shares not subscribed within the subscription period shall not be issued.	
(7)	The amount to be paid, the amount of increase in capital stock and capital reserve and any other matters necessary for the issuance of new shares by way of third-party allotment that sets the lead manager as an allottee shall be determined at the discretion of Yukihiro Miyadera, CEO.	
(8)	Each item above shall be subject to the effectiveness of the securities registration statement filed under the Financial Instruments and Exchange Act of Japan.	

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