July 30, 2025

Company name:	Globe-ing Inc.
Name of representative:	Kohei Tanaka, Representative Director and CEO (Securities code: 277A; Growth Market of the TSE)
Inquiries:	Hideaki Tatebayashi, Senior Executive Officer, CFO and General Manager, Corporate Division (Telephone: +81-3-5454-0805)

(Corrections) Partial Correction of "Consolidated Financial Results for the Fiscal Year Ended May 31, 2025 (Under Japanese GAAP)"

Globe-ing Inc. (the "Company") hereby announces that some corrections have been made to "Consolidated Financial Results for the Fiscal Year Ended May 31, 2025 (Under Japanese GAAP)" which was disclosed on July 15, 2025. The corrected data has also been submitted.

Details

1. Reason for the corrections

After the release of the "Consolidated Financial Results for the Fiscal Year Ended May 31, 2025 (Under Japanese GAAP)," errors were identified in the disclosed content. We are therefore issuing corrections.

2. Details of corrections

Please refer to the attached document. The corrected sections are indicated with underlines.

(Reference)

Page 11 “Consolidated Earnings Forecast: FYE5/26”

[Before Correction]

Consolidated Earnings Forecast: FYE5/26

GLOBE-ING

Aiming for 40% increase in revenue and 26.4% in operating margin based on results of FYE5/25

	FYE5/25 (Actual)	FYE5/26 (Forecast without R&D investment)		FYE5/26 (Full year forecast)	
		Forecast	YoY	Forecast	YoY
Revenue	8,255 mil	**11,555 mil**	+40.0%	**11,555 mil**	+40.4%
Operating Profit	2,800 mil	**3,937 mil**	+40.6%	**3,539 mil**	+26.4%
Operating Profit Margin	33.9%	**34.1%**	+0.2pt	**30.6%**	-3.3pt
Net profit attributable to parent company shareholders	1,768 mil	**¥2,519 mil**	42.5%	**2,265 mil**	+28.1%
Net Profit Margin	21.4%	**21.8%**	+0.4pt	**19.6%**	-1.8pt
Earnings Per Share	64.50 yen	**87.68 yen**	+35.9%	**78.84 yen**	+22.2%

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[After Correction]

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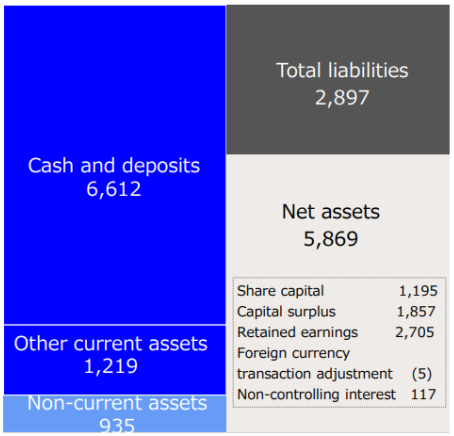
Page 43 “Consolidated balance sheet and cashflow statement”

[Before Correction]

Consolidated balance sheet and cashflow statement GLOBE-ING

FYE5/25 Consolidated balance sheet

(Unit : ¥100 million)



FYE5/25 Consolidated Statement of cash flows

(Unit : ¥1 million)

Cash flows from operating activities	3,097
Cash flows from investing activities	(448)
Free cash flow	**2,649**
Cash flows from financing activities	2,574
	(0)
Net increase (decrease) in cash and cash equivalents	**5,223**

FYE5/25 consolidated financial metrics

Equity ratio	**65.6%**
ROE	**48.8%**
PBR	**x10.7**

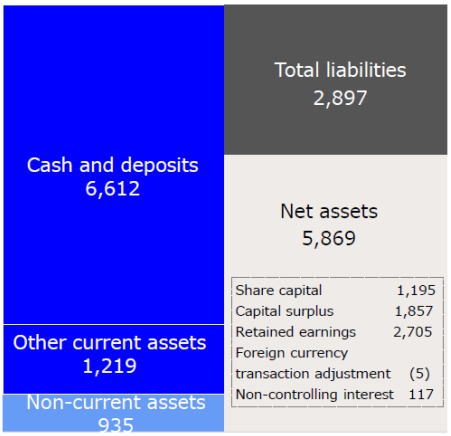
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[After Correction]

Consolidated balance sheet and cashflow statement GLOBE-ING

FYE5/25 Consolidated balance sheet

(Unit : ¥1 million)



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