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June 2, 2025

Company Name: Kioxia Holdings Corporation
Representative: Representative Director
President and CEO Nobuo Hayasaka
Securities Code: 285A, TSE Prime
Contact: General Manager of Disclosure Division Makoto Sonoda
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Notice Regarding Finalization of Ratio of Decrease in Net Assets

The Company finalized the ratio of decrease in net assets in “Notice Regarding Dividends of Surplus on Preferred Shares” that was being calculated at the time of its release on May 15, 2025.

1. Ratio of Decrease in Net Assets

Series 1 (*Kou*) preferred shares	0.086 (rounded up)
Series 2 (*Otsu*) preferred shares	0.086 (rounded up)

(Reference) Details of Dividends

	Details of decision	Most recent dividend forecast	Previous dividend
Record date	March 31, 2025	—	March 31, 2024
Dividends per share	Series 1 (*Kou*) preferred shares: 7,738,453 yen Series 2 (*Otsu*) preferred shares: 8,041,552 yen	—	Series 1 (*Kou*) preferred shares: 4,349,156 yen Series 2 (*Otsu*) preferred shares: 4,637,595 yen
Total dividends	Series 1 (*Kou*) preferred shares: 9,286,143,600 yen Series 2 (*Otsu*) preferred shares: 14,474,793,600 yen	—	Series 1 (*Kou*) preferred shares: 5,218,987,200 yen Series 2 (Otsu) preferred shares: 8,347,671,000 yen
Effective date	June 30, 2025	—	June 28, 2024
Source of dividends	Retained earnings Other capital surplus	—	Retained earnings Other capital surplus