Sociability, Sustainability, and Individuality for Logistic Aspect

February 17, 2025

FOR IMMEDIATE RELEASE

Issuer of REIT securities:
1-17-10 Kyobashi, Chuo-ku, Tokyo
SOSiLA Logistics REIT, Inc.
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(Securities Code: 2979)
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Notice Concerning Prepayment of Borrowing

SOSiLA Logistics REIT, Inc. ("SLR") announces today that it decided to prepay borrowing (the "Prepayment"). Details are as follows.

1. Overview of the Prepayment

(1) Prepayment amount:
1,320 million yen

(2) Prepayment date
February 28, 2025

(3) Source of Funds for Prepayment
SLR intends to procure the funds through long-term borrowings. At present, the details remain undetermined, but SLR will announce these details as soon as they are decided.

2. Details of Borrowing to be Prepaid

Category	Lender	Amount outstanding (million yen)	Repayment amount (million yen)	Amount outstanding after repayment (million yen)	Interest rate	Borrowing date	Repayment date	Collateral
Long-term	Sumitomo Mitsui Banking Corporation	1,320 (Note)	1,320	-	Base interest rate + 0.157%	July 31, 2024	December 10, 2025	Unsecured and non-guaranteed

(Note) Please refer to the press release "Notice Concerning Debt Financing" dated July 17, 2024,for details of the borrowing.

3. Impact on Forecasts

The impact of the Prepayment on the investment results of SLR for the fiscal period ending May 31, 2025 (the 11th period; from December 1, 2024 to May 31, 2025) and the fiscal period ending November 30, 2025 (the 12th period; from June 1, 2025 to November 30, 2025) is minor, and the forecasts for investment results remain unchanged.

4. Outstanding Debt Balance after the Prepayment

(Unit: million yen)

	Before the Prepayment	After the Prepayment	Variance
Short-term borrowings	0	0	-
Long-term borrowings	56,100	56,100	-
Total borrowings	57,420	57,420	-
Investment corporation bonds	4,600	4,600	-
Total borrowings and investment corporation bonds	62,020	62,020	-

5. Other

Regarding the risks associated with the Prepayment, there are no changes in “Investment Risks” stated in the Securities Report, filed on August 28, 2024.

* For more information about SOSiLA Logistics REIT, please visit: https://sosila-reit.co.jp/en/