February 26, 2025

FOR IMMEDIATE RELEASE

Issuer of REIT securities:
1-17-10 Kyobashi, Chuo-ku, Tokyo
SOSiLA Logistics REIT, Inc.
Representative: Tomoaki Sato,
Executive Director
(Securities Code: 2979)
Asset management company:
Sumisho Realty Management Co., Ltd.
Representative: Yukinari Shiraishi, President & CEO
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Notice Concerning Conclusion of Interest Rate Swap Agreements

SOSiLA Logistics REIT, Inc. ("SLR") announces today that it has decided and concluded interest rate swap agreements regarding the debt financing and interest rate swap for the borrowings announced in the press release titled 'Notice Concerning Debt Financing and Interest Rate Swaps' on February 19, 2025, as follows.

Details of Interest Rate Swap Agreements

Counterparty		Mizuho Bank, Ltd.	Mizuho Bank, Ltd.	Mizuho Bank, Ltd.
Notional principal		2,010 million yen	1,810 million yen	800 million yen
Interest rate	Fixed interest rate payable	1.52950%	1.47900%	1.73100%
	Floating interest rate receivable	Base interest rate (JBA 6-month Japanese yen TIBOR) plus 0.303% (Note1)	Base interest rate (JBA 6-month Japanese yen TIBOR) plus 0.278% (Note2)	Base interest rate (JBA 3-month Japanese yen TIBOR) plus 0.353% (Note3)
Commencement date		February 28, 2025		
Termination date		May 31, 2032	November 28, 2031	May 31, 2033
Payment date		The first interest payment date is May 30, 2025. The subsequent interest payment dates are the last days of May and November, and the final repayment date.		The first interest payment date is May 30, 2025. The subsequent interest payment dates are the last days of February, May, August and November, and the final repayment date.

(Note1) The interest rate will be substantively fixed at 1.52950% through the interest rate swap agreements.

(Note2) The interest rate will be substantively fixed at 1.47900% through the interest rate swap agreements.

(Note3) The interest rate will be substantively fixed at 1.73100% through the interest rate swap agreements.

* SOSiLA website: https://sosila-reit.co.jp/en/