Press Release for Immediate Release

February 3, 2025
Macnica Holdings, Inc.

Macnica: Notice Regarding Company Split between Subsidiaries

Yokohama, Japan, February 3, 2025 - Macnica Holdings, Inc. (TSE Prime 3132; “Macnica HD") has resolved to reorganize the Group’s semiconductor business in Japan. Specifically, Macnica, Inc. ("Macnica"), a wholly owned subsidiary of Macnica HD, will assume the assets, rights, and obligations of the business operated by Glosel Co., Ltd. ("Glosel"), a wholly owned subsidiary of Macnica, through a simple absorption-type company split.

Background to the Company Split*

In the environment surrounding the Group's semiconductor business, opportunities to improve existing business, in terms of market share expansion and numbers of products handled, have grown through factors including mergers and acquisitions among suppliers and changes in distributor policies.

Against this backdrop, Macnica tendered for Glosel last year with the aim of expanding the existing customer base, acquiring opportunities through personnel reinforcement, strengthening the competitiveness of its proprietary businesses, enhancing its management base and productivity through operational efficiency improvements, and bolstering its global responsiveness.

Purpose of the Company Split*

The purpose of conducting this company split is to optimize management resources and further strengthen competitiveness in the semiconductor business market.

Summary of the Company Split

On April 1, 2025, Macnica will absorb the order backlog and accounts receivable of Glosel, through a simple absorption-type company split.

Schedule for the Company Split

Resolution by the Board of Directors:	February 3, 2025
Final Company Split Agreement:	February 3, 2025
Effective Date of the Company Split:	April 1, 2025 (scheduled)

Future Outlook

The impact of the transaction on the Company's consolidated financial results is expected to be minimal.

About Macnica

Macnica is a technology trading company, comprehensively handling advanced technologies through core business areas in semiconductors and networking. In addition to its semiconductor and network businesses, which focus on adding value through technical support and sales, Macnica's CPS Solutions business is expanding beyond a traditional trading company framework by developing and selling its own products and services, focusing on six key themes: smart manufacturing, CPS security, smart city/mobility, healthcare, circular economy, and food/agritech.

Business Introduction
https://holdings.macnica.co.jp/en/business/

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