February 13, 2025

Company: Skylark Holdings Co., Ltd.
Representative: Minoru Kanaya, President & COO
(Securities Code: 3197; TSE Prime)
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Notice Concerning Term Loan Agreement with Commitment

Skylark Holdings Co., Ltd. (Headquarters: Musashino City, Tokyo; Minoru Kanaya, President & COO, hereafter "the Company") announces that, at the Board of Directors meeting held today, the Company has decided to execute a term loan agreement with commitment (the "Agreement") as following.

1. Purpose of the Execution of the Agreement

The Company announced Mid-Term Business Plan which includes business plan to open approximately 300 restaurants in the domestic market and approximately 100 restaurants in foreign markets during three years from 2025 to 2027, and the Agreement will be executed to finance funds for the plan.

2. Summary of the Agreement

A term loan agreement with commitment is a type of term loan agreements under which a borrower can borrow funds, up to the credit limit, several times during the commitment period determined in advance. The summary of the Agreement is as follows

(1)	The credit limit	50 billion yen
(2)	Execution date	February 25, 2025
(3)	Commitment period	From February 27, 2025 to February 24, 2028. The Company can apply for funds 8 times at the maximum in the commitment period in accordance with the terms and

		conditions of the Agreement.
(4)	Principal repayment	Every six months on and after the last date of September 2028, however, the final repayment day is February 25, 2033.
(5)	Use of funds	Capital expenditure
(6)	Guarantor	Skylark Restaurants Co., Ltd.
(7)	Agent	Mizuho Bank, Ltd.
(8)	Participating financial institutions	Mizuho Bank, Ltd., MUFG Bank, Ltd,, Sumitomo Mitsui Banking Corporation, The Norinchukin Bank and Sumitomo Mitsui Trust Bank, Limited.

3. Future Outlook

The Company plan to borrow funds based on the Agreement as necessary for the implementation of our capital investment plan including opening new restaurants. However, even after our borrowing of funds on the Agreement, no significant increase in interest-bearing debt is anticipated, and the execution of the Agreement will have no significant effect on the results of the operation of the Company.

End