October 1, 2025

Company name: Next Generation Technology Group Inc.
(TSE: 319A)
Name of representative: Eiichi Arai, CEO
Inquiries: Koyo Ejiri, Head of Administration
(+81-50-5538-8495)

Notice Concerning Acquisition of Shares of YAMATAI MANUFACTURING CO., LTD. and YAMATAI FOUNDRY WORKS, LTD.

Next Generation Technology Group Inc. (NGTG) hereby announces that it has resolved to acquire shares of YAMATAI MANUFACTURING CO., LTD. (YAMATAI MANUFACTURING) and YAMATAI FOUNDRY WORKS, LTD. (YAMATAI FOUNDRY WORKS) and make them subsidiaries on October 1, 2025. The details are described below.

1. Reason for acquisition of shares

NGTG is a serial acquirer engaged in the acquisition of manufacturing companies and those related to the manufacturing industry. Our mission is to bridge the technology to the next generation. By bringing together multiple companies with strong technical capabilities, we aim to build a robust corporate group.

The precision machining and assembly technologies of YAMATAI MANUFACTURING and casting technologies of YAMATAI FOUNDRY WORKS are of high social significance, as they underpin global manufacturing. Believing that these technologies should be carried forward to the next generation, we have decided to acquire shares of YAMATAI MANUFACTURING and YAMATAI FOUNDRY WORKS.

Going forward, we will continue to support the management of our portfolio companies, including YAMATAI MANUFACTURING and YAMATAI FOUNDRY WORKS, which have newly joined our group, while also pursuing further acquisition opportunities.

2. Overview of the Subsidiary Acquiring the Shares

(1)	Name	NGTG15 Co., Ltd.
(2)	Location	1-3-18, Shibuya, Shibuya-ku, Tokyo, Japan A-402
(3)	Job title and name of representative	Eiichi Arai, Representative Director
(4)	Description of business	Acquisition and management of marketable securities
(5)	Share capital	JPY 100 million
(6)	Date of establishment	September 12, 2025
(7)	Equity Ownership Ratio	100% owned by Next Generation Technology Group Inc.

3. Overview of YAMATAI MANUFACTURING and YAMATAI FOUNDRY WORKS

(1)	Name	YAMATAI MANUFACTURING CO., LTD.	
(2)	Location	2294-8 Nishihara, Miya, Minamiuonuma-shi, Niigata, Japan	
(3)	Job title and name of representative	Tsuyoshi Yamamoto, CEO	
(4)	Description of business	Precision machining and assembly	
(5)	Share capital	JPY 20 million	
(6)	Date of establishment	September 21, 1987	
(7)	Major shareholders and ownership ratios	Following consultations with the counterparty, we have determined that this information will remain undisclosed.	
(8)	Relationship between NGTG and YAMATAI MANUFACTURING	Capital relationship	Not applicable.
		Personnel relationship	Not applicable.
		Business relationship	Not applicable.

(9) Operating results and financial positions of YAMATAI MANUFACTURING for the last three years(Non-consolidated)

As of / Fiscal year ended	Fiscal Year Ended August 2022	Fiscal Year Ended August 2023	Fiscal Year Ended August 2024
Net assets	408	483	529
Total assets	1,144	1,138	1,023
Net sales	1,587	1,521	1,008
Operating profit	150	89	25
Ordinary profit	182	118	48
Net income	150	75	46
Earnings per share (Yen)	765,215	382,321	235,425
Dividend per share (Yen)	—	—	—

(Millions of yen, unless otherwise noted)

* Earnings per share are calculated using the number of shares outstanding, excluding treasury shares.

(1)	Name	YAMATAI FOUNDRY WORKS, LTD.		
(2)	Location	1-18-13 Kami-Aoki, Kawaguchi-shi, Saitama, Japan		
(3)	Job title and name of representative	Kohei Yamamoto, CEO		
(4)	Description of business	Casting		
(5)	Share capital	JPY 40 million		
(6)	Date of establishment	June 21, 1960		
(7)	Major shareholders and ownership ratios	Following consultations with the counterparty, we have determined that this information will remain undisclosed.		
(8)	Relationship between NGTG and YAMATAI FOUNDRY WORKS	Capital relationship	Not applicable.	
		Personnel relationship	Not applicable.	
		Business relationship	Not applicable.	
(9)	Operating results and financial positions of YAMATAI FOUNDRY WORKS for the last three years(Non-consolidated)			

As of / Fiscal year ended	Fiscal Year Ended May 2023	Fiscal Year Ended May 2024	Fiscal Year Ended May 2025
Net assets	168	257	336
Total assets	939	1,009	1,006
Net sales	1,393	1,418	1,368
Operating profit	74	129	107
Ordinary profit	85	138	113
Net income	46	90	79
Earnings per share (Yen)	1,152	2,242	1,981
Dividend per share (Yen)	—	—	—

(Millions of yen, unless otherwise noted)

* While there are directorates serving on both boards and ordinary business transactions between the two companies, they have no capital relationship.

4. Overview of the sellers of shares

・YAMATAI MANUFACTURING

(1)	Name	Following consultations with the sellers, we have determined that this information will remain undisclosed.	
(2)	Location	Following consultations with the sellers, we have determined that this information will remain undisclosed.	
(3)	Relationship with NGTG	Capital relationship	Not applicable.
		Personnel relationship	Not applicable.
		Business relationship	Not applicable.

・YAMATAI FOUNDRY WORKS

(1)	Name	Following consultations with the sellers, we have determined that this information will remain undisclosed.	
(2)	Location	Following consultations with the sellers, we have determined that this information will remain undisclosed.	
(3)	Relationship with NGTG	Capital relationship	Not applicable.
		Personnel relationship	Not applicable.
		Business relationship	Not applicable.

5. Number of shares acquired, acquisition costs, and shareholding before and after acquisition

・YAMATAI MANUFACTURING

(1)	Number of shares held before the change	0 shares
(2)	Number of shares to be acquired	196 shares
(3)	Number of shares held after the change	196 shares (Ratio of voting rights held: 100%)

* Treasury shares are not included in the number of shares
* The acquisition price is not disclosed due to the strong request of sellers. The price has been determined through mutual discussions between the parties, taking into reasonable consideration the results of legal and financial due diligence. The price will be financed with our own funds and loans from financial institutions.

・YAMATAI FOUNDRY WORKS

(1)	Number of shares held before the change	0 shares
(2)	Number of shares to be acquired	40,000 shares
(3)	Number of shares held after the change	40,000shares (Ratio of voting rights held: 100%)

* The acquisition price is not disclosed due to the strong request of sellers. The price has been determined through mutual discussions between the parties, taking into reasonable consideration the results of legal and financial due diligence. The price will be financed with our own funds and loans from financial institutions.

6. Timetable

・YAMATAI MANUFACTURING

(1)	Date of conclusion of the agreement	October 1, 2025
(2)	Date of share transfer	October 1, 2025

・YAMATAI FOUNDRY WORKS

(1)	Date of conclusion of the agreement	October 1, 2025
(2)	Date of share transfer	October 1, 2025

7. Future outlook

The impact of this acquisition for the Fiscal Year ending December 2025 is currently under review. This includes the effects of the share acquisition of Taga CO., Ltd., announced on September 18, 2025 (in the notice "Notice Concerning Acquisition of Shares of Taga CO., Ltd."). We will promptly disclose the financial impact as soon as the amount is determined.