Industrial & Infrastructure Fund Investment Corporation

September 22, 2025

To all concerned parties:

Investment Corporation
Industrial & Infrastructure Fund Investment Corporation
(Tokyo Stock Exchange Company Code: 3249)
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Notice Concerning the Current Status and Completion and Cancellation of the Repurchase of Own Investment Units

(Repurchase of own investment units under the provisions of Article 80-5 of the Act on Investment Trusts and Investment Corporations of Japan, Cancellation of own investment units under the provisions of Article 80, Paragraph 2 and Paragraph 4 of the Act on Investment Trusts and Investment Corporations of Japan)

Industrial & Infrastructure Fund Investment Corporation ("IIF") announces the current status of the repurchase of own investment units based on the Article 80-2 of the Act on Investment Trusts and Investment Corporations of Japan (hereinafter, referred to as the "Investment Trust Act") applied pursuant to the Article 80-5, Paragraph 2 of the Investment Trust Act. Accordingly, IIF has completed the repurchase of its own investment units. Therefore, IIF will cancel of all repurchased own investment units as was approved at a meeting of the board of directors held on July 30, 2025.

1. The status of the repurchase of own investment units in September 2025

(1) Total number of investment units repurchased: 4,463 units

(2) Total amount of investment units repurchased: 583,985,500 yen

(3) Repurchase method: Market purchase at Tokyo Stock Exchange based on a discretionary transaction contract with a securities company regarding repurchase of own investment units

(4) Repurchase period: From September 1, 2025 to September 19, 2025 (on a trade date basis)

2. The status of the repurchase of own investment units during the whole period of repurchase

(1) Total number of investment units repurchased: 7,755 units

(2) Total amount of investment units repurchased: 999,923,900 yen

(3) Repurchase method: Market purchase at Tokyo Stock Exchange based on a discretionary transaction contract with a securities company regarding repurchase of own investment units

(4) Repurchase period: From August 1, 2025 to September 19, 2025 (on a trade date basis)

3. Cancellation of own investment units

(1)	Total Number of own investment units to be cancelled	7,755 units (Percentage of cancelled units to total outstanding units before cancellation: 0.31%)
(2)	Scheduled cancellation date	Until Janaury 31, 2026

The situation of investment units after the cancellation of own investment units described above is as below.

(1) Total Number of issued investment units after the cancellation of own investment units (excluding own investment units):	2,528,461 units
(2) Number of own investment units after the cancellation of own investment units:	0 units

4. Future Outlook

As a result of the repurchase and the cancellation of own investment units, the total number of investment units issued, which serves as the basis for calculating the distribution per unit for the fiscal period ending January 2026 (from August 1, 2025 to January 31, 2026) and the fiscal period ending July 2026 (from February 1, 2026 to July 31, 2026), is expected to decrease. Consequently, an increase in the distribution per unit is anticipated. However, the impact of the repurchase and the cancellation of own investment units on IIF's operating status for the fiscal period ending January 2026 and the fiscal period ending July 2026 is not material; thus the forecasts of operating status for the same fiscal periods remain unchanged.

For the forecast of the operating results for the fiscal period ending January 2026 and the fiscal period ending July 2026, please refer to the "SUMMARY OF FINANCIAL RESULTS FOR THE SIX MONTHS ENDED JULY 31, 2025" announced on September 17, 2025.

(Reference Information)
Details of the resolution at a meeting of the board of directors on July 30, 2025.

(1) Total number of investment units to be repurchased: 10,000 units (maximum)
(2) Total amount of investment units to be repurchased: 1,000 million yen (maximum)
(3) Repurchase method: Market purchase at Tokyo Stock Exchange based on a discretionary transaction contract with a securities company regarding repurchase of own investment units
(4) Repurchase period: From August 1, 2025 to September 30, 2025