［For Translation Purposes]

March 25, 2025

Company Name: Open House Group Co., Ltd.
Representative: Masaaki Arai, President and CEO
Securities code: 3288, TSE
Contact: Kotaro Wakatabi, Senior Managing Director and CFO

Notice Concerning the Procurement of Long-term Funds Through Syndicated Loans for Financial Stabilization

Open House Group Co., Ltd. would like to announce its procurement of long-term funds, details as follows.

1. Purpose of Long-term Fund Procurement

This borrowing is being carried out with the aim of enhancing the Group's corporate value and financial stability, for the purpose of diversifying and stabilizing its funding sources. Specifically, this borrowing shifts the financing for the business investment made in March 2025, which was initially covered by the Group's own funds and short-term borrowing, to long-term borrowing. Additionally, to hedge against the risk of future interest rate increases, the Group has opted for fixed-rate financing.

2. Overview of Long-term Fund Procurement

Syndicated Loan	
Amount of Loan	60 billion yen
Arranger/Agent	Sumitomo Mitsui Banking Corporation
Lender (Participating Financial Institutions)	Sumitomo Mitsui Banking Corporation Mizuho Bank, Ltd. MUFG Bank, Ltd. Resona Bank, Limited SBI Shinsei Bank, Limited The Yamaguchi Bank, Ltd.
Execution Date (borrowing period, interest rate)	March 25, 2025 (10 years, fixed interest rate)