January 6, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
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Notice of Completion of Exercise of 12th Series Stock Acquisition Rights (with Exercise Price Adjustment Provision), Early Redemption of the 4th and 5th Series of Ordinary Bonds, Along with Monthly Results and Large Exercise Report

Metaplanet Inc. hereby announces that the large exercise of the 12th Series Stock Acquisition Rights (hereinafter referred to as "the Stock Acquisition Rights"), issued through a third-party allotment to EVO FUND on December 16, 2024, occurred today, and as a result the exercise of the Stock Acquisition Rights have been completed as of today. The result of exercise status for December 2024 and January 2025 is provided below.

Additionally, as disclosed in the "Notice Regarding Issuance of the 4th Series of Ordinary Bonds and Future Issuance Schedule for Ordinary Bonds (Private Placement Bonds)" dated December 17, 2024 and the "Notice Regarding Issuance of the 5th Series of Ordinary Bonds" dated December 20, 2024, the Company has completed the early redemption of the 4th and 5th Series of Ordinary Bonds today. Details are as follows:

1. Results of Exercise of Stock Acquisition Rights for December 2024

① Monthly Exercise Status

1.	Name of Rights	Metaplanet Inc. 12th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	0 Shares
3.	Number of Stock Acquisition Rights Exercised and Exercise Ratio	Exercised Rights: 0 units Exercise Ratio: 0.0% (of 29,000 issued units)
4.	Unexercised Rights as of Previous Month-End	29,000 units (2,900,000 shares)
5.	Unexercised Rights as of Current Date	29,000 units (2,900,000 shares)

② Detailed Exercise Status Since Month Start

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
December 17, 2024	—	—	—	—
December 18, 2024	—	—	—	—
December 19, 2024	—	—	—	—
December 20, 2024	—	—	—	—
December 23, 2024	—	—	—	—
December 24, 2024	—	—	—	—

December 25, 2024	—	—	—	—
December 26, 2024	—	—	—	—
December 27, 2024	—	—	—	—
December 30, 2024	—	—	—	—

※Number of outstanding shares prior to the 1st day of the subject month: 36,268,334 shares (including 83,231 treasury shares)

③ Compliance with Exercise Restrictions (Pursuant to Article 434 of the Securities Listing Regulations)

(A) Total Shares Issued Upon Exercise Across All Series	(B) Total Issued Shares Outstanding at the Time of Payment for Issuance	(C) Dilution Ratio Related to Exercise Restrictions (A/B)
0 shares	36,268,334 shares	0.00%

2. Large Exercise and Results for January 2025

① Large Exercise

1. Name of Rights	Metaplanet Inc. 12th Series Stock Acquisition Rights
2. Number of Shares Delivered Since Month Start	2,900,000 Shares
3. Number of Stock Acquisition Rights Exercised and Exercise Ratio	Exercised Rights: 29,000 units Exercise Ratio: 100.0% (of 29,000 issued units)
4. Unexercised Rights as of Previous Month-End	29,000 units (2,900,000 shares)
5. Unexercised Rights as of Current Date	0 units (0 shares)

②Detailed Exercise Status Since Month Start

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
January 6, 2025	2,900,000	—	3,288	29,000

※Number of outstanding shares prior to the 1st day of the subject month: 36,268,334 shares (including 83,231 treasury shares)

③Compliance with Exercise Restrictions (Pursuant to Article 434 of the Securities Listing Regulations)

(A) Total Shares Issued Upon Exercise Across All Series	(B) Total Issued Shares Outstanding at the Time of Payment for Issuance	(C) Dilution Ratio Related to Exercise Restrictions (A/B)
2,900,000 shares	36,268,334 shares	8.00%

④Total Amount Paid, Total Number of Issued Shares, and Capital Amount as of January 6, 2025

1. Total Amount Paid	9,535,200,000 yen
2. Total Number of Issued Shares	39,168,334 shares
3. Capital Amount	4.7676 billion yen

For further details regarding the issuance of the Stock Acquisition Rights, please refer to the "Notice Regarding the Issuance of the 12th Series Stock Acquisition Rights (with Exercise Price Adjustment Provision) and Execution of Stock Acquisition Rights Purchase Agreement" dated November 28, 2024.

3. Summary of Early Redemption of Bonds

As disclosed in the "Notice Regarding Issuance of the 4th Series of Ordinary Bonds and Schedule for Additional Bonds" dated December 17, 2024, and the "Notice Regarding Issuance of the 5th Series of Ordinary Bonds" dated December 20, 2024, the Company had allocated the entirety of ¥9.5 billion in total bonds (¥4.5 billion under the 4th Series and ¥5.0 billion under the 5th Series) to EVO FUND. Both bonds had a maturity date of June 16, 2025. The Company has now redeemed the total amount of these bonds early, in accordance with their redemption provisions. The funds used for redemption were allocated as part of the specific uses disclosed in the "Notice of Change in Use of Funds" dated December 17, 2024, and the "(Update on Disclosure Matters) Notice Regarding Change in Use of Funds" dated December 20, 2024.

4. Impact on Future Financial Results

Since both bonds were non-interest-bearing, their early redemption is not expected to have any impact on the Company's consolidated financial results for the fiscal year ending December 31, 2025.