February 20, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding the Large-Scale Exercise of the 13th Series of Stock Acquisition Rights (with Exercise Price Adjustment and Suspension Clauses) Issued Through Third-Party Allotment

The Company hereby announces that a significant portion of the 13th Series of Stock Acquisition Rights (the "Stock Acquisition Rights") issued on February 17, 2025, and allotted to EVO FUND, was exercised between February 18 and February 19, 2025, as detailed below.

1.	Stock Acquisition Rights Name	13th Series of Stock Acquisition Rights of Metaplanet Inc.
2.	Number of Shares Delivered from February 18, 2025	500,000 shares
3.	Number of Stock Acquisition Rights Exercised from February 18, 2025, and Exercise Ratio to Total Issued Rights	5,000 rights （11.9% of the total issued rights of 42,000）
4.	Number of Unexercised Stock Acquisition Rights as of February 17, 2025	42,000 rights（4,200,000 shares）
5.	Number of Unexercised Stock Acquisition Rights as of Now	37,000 rights（3,700,000 shares）

※Note: Exercise ratios are rounded to the first decimal place.

6. Exercise Status from February 18, 2025

Exercise Date	Number of Shares Delivered		Exercise Price (JPY)	Number of Stock Acquisition Rights Exercised (units)
	New Shares (shares)	Transferred Treasury Shares (shares)		
February 18, 2025 (Tue)	345,000	—	6,040	3,450
February 19, 2025 (Wed)	155,000	—	6,030	1,550

※As of February 17, 2025, the total number of issued shares was 39,168,334 (including 96,948 treasury shares).

For further details regarding the issuance of these Stock Acquisition Rights, please refer to the announcement titled "Notice Regarding the Issuance of the 13th to 17th Series of Stock Acquisition Rights (with Exercise Price Adjustment and Suspension Clauses) through Third-Party Allotment and the Execution of a Stock Acquisition Rights Purchase Agreement" published on January 28, 2025.