February 21, 2025

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
Contact:	IR Director Miki Nakagawa
Tel:	03-6772-3696

Notice Regarding Full Early Redemption of the 6th Series of Ordinary Bonds

On February 18, 2025, the Company completed the full early redemption of the 6th Series of Ordinary Bonds, as previously announced in the "Notice Regarding Issuance of the 6th Series of Ordinary Bonds" dated February 10, 2025.

1. Overview of Bond Redemption

   As disclosed in the February 10, 2025, announcement regarding the issuance of the 6th Series of Ordinary Bonds, Metaplanet issued bonds totaling JPY 4,000,000,000 with a maturity date of June 12, 2025, fully allocated to EVO FUND. Based on an agreement with EVO FUND, the Company had previously redeemed JPY 2,000,000,000 of these bonds on February 19, 2025, as announced in the "Notice Regarding Partial Early Redemption of the 6th Series of Ordinary Bonds." The Company has now completed the redemption of the remaining balance, fully repaying the 6th Series of Ordinary Bonds.

   Furthermore, as announced in the "Notice Regarding Issuance of the 13th to 17th Series of Stock Acquisition Rights (with Exercise Price Adjustment Clause and Exercise Suspension Clause) and the Conclusion of a Stock Acquisition Rights Purchase Agreement" dated January 28, 2025, the redemption funds were sourced from the proceeds received from EVO FUND's exercise of the 13th Series of Stock Acquisition Rights. This redemption aligns with the revised fund allocation disclosed in the "Notice Regarding Change in Use of Funds" dated February 13, 2025.

2. Impact on Future Business Performance

   As the redemption was conducted on a non-interest-bearing basis, it is not expected to have any material impact on the consolidated financial results for the fiscal year ending December 31, 2025.