February 25, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding the Large-Scale Exercise of the 13th Series of Stock Acquisition Rights (with Exercise Price Adjustment and Suspension Clauses) Issued Through Third-Party Allotment

The Company hereby announces that a significant portion of the 13th Series of Stock Acquisition Rights (the "Stock Acquisition Rights") issued on February 17, 2025, and allotted to EVO FUND, was exercised between February 20 and February 21, 2025, as detailed below.

1.	Stock Acquisition Rights Name	13th Series of Stock Acquisition Rights of Metaplanet Inc
2.	Number of Shares Delivered Since the Previous Disclosure	664,000 shares
3.	Number of Stock Acquisition Rights Exercised Since the Previous Disclosure and Exercise Ratio to Total Issued Rights	6,640 rights (15.8% of the total issued rights of 42,000)
4.	Number of Unexercised Stock Acquisition Rights as of the Previous Disclosure	37,000 rights (3,700,000 shares)
5.	Number of Unexercised Stock Acquisition Rights as of Now	30,360 rights (3,036,000 shares)

※ Exercise ratios are rounded to the first decimal place.

6. Exercise Status Since the Previous Disclosure

Exercise Date	Number of Shares Delivered		Exercise Price (JPY)	Number of Stock Acquisition Rights Exercised (units)
	New Shares (shares)	Transferred Treasury Shares (shares)		
February 20, 2025 (Thu)	360,000	—	6,120	3,600
February 21, 2025 (Fri)	304,000	—	6,290	3,040

※As of the previous disclosure, the total number of issued shares was 39,668,334 (including 96,948 treasury shares)

For further details regarding the issuance of these Stock Acquisition Rights, please refer to the announcement titled "Notice Regarding the Issuance of the 13th to 17th Series of Stock Acquisition Rights (with Exercise Price Adjustment and Suspension Clauses) through Third-Party Allotment and the Execution of a Stock Acquisition Rights Purchase Agreement" disclosed on January 28, 2025.