February 25, 2025

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
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Notice on Agenda Items for the Annual General Meeting of Shareholders and Partial Amendments to the Articles of Incorporation

In the " Notice of the Annual General Meeting of Shareholders" dated February 4, 2025, the Company announced that the 26th Annual General Meeting of Shareholders (the "AGM") will be held on Monday, March 24, 2025. The Company hereby announces that its Board of Directors, at a meeting held today, resolved the following agenda items to be proposed at the AGM.

1. Agenda for the AGM

Resolution Items:

Proposal 1: Election of Nine (9) Directors

Proposal 2: Partial amendment to the Articles of Incorporation

2. Details on Resolution Items

(1) With regard to the Proposal 1, the Company requests the reappointment of all eight (8) current Directors as their terms of office will expire at the conclusion of this AGM. In addition, the Company proposes to increase the number of Directors by one (1) in order to strengthen the management structure, and requests the election of such Director. Brief personal histories of the candidates for the new candidate to be proposed at this AGM are as follows.

Name (Date of Birth)	Brief Personal History, Significant Concurrent Positions, and Position/Responsibility in the Company	Number of Company Shares Held
Richard Patrick Kincaid (November 19, 1976)	Jun 2000: Joined Goldman Sachs Japan Co., Ltd. Jan 2003: CFO, Speedwell Advisors, Ltd. Aug 2004: President & COO, Nezu Asia Capital Management Limited Jan 2011: CEO & COO, Nezu Asia Capital Management (Singapore) Pte. Ltd. Aug 2017: President & COO, Nezu Asia Capital Limited Mar 2018: Outside Director, Healios K.K. Jul 2019: Director & Executive Officer CFO, Healios K.K. (current) Oct 2019: Director, Healios NA Aug 2020: President, Healios NA (current) Jan 2021: Board of Managers, Saisei Ventures LLC (current)	1,000

(2) Details regarding Proposal 2 are as follows.

① Purpose of this amendment to the Articles of Incorporation

The total number of authorized shares will be changed to 161,000,000 shares, about four times the current total number of shares outstanding, in order to bring it closer to the maximum number of authorized shares permitted under the Companies Act, in order to to prepare for future flexible and agile capital policies.

② Details of the amendment

Proposed changes are as follows (underscored parts indicate changes):

Current Articles of Incorporation	Proposed Amendments
Chapter 2. Shares (Total Number of Authorized Shares) Article 6. The total number of shares authorized to be issued by the Company shall be 145,000,000 shares.	Chapter 2. Shares (Total Number of Authorized Shares) Article 6. The total number of shares authorized to be issued by the Company shall be 161,000,000 shares.

③ Schedule for the amendment

Tuesday February 25, 2025	Board of Directors approval regarding this amendment to the Articles of Incorporation and submission of a proposal to the AGM
Monday March 24, 2025	Resolution of this amendment at the AGM
	Effective date of this amendment (scheduled)

As described in the "Notice Regarding Stock Split" dated February 18, 2025, in accordance with the stock split, the Articles of Incorporation will be further amended by a resolution of the Board of Directors to increase the total number of authorized shares in accordance with Article 184, Paragraph 2 of the Companies Act. The actual number of shares to be increased will be determined and announced after the AGM.