March 4, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
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Notice of the Monthly Exercise Status of 13th to 17th Series of Stock Acquisition Rights

Metaplanet Inc. hereby announces the result of exercise status of 13th to 17th Series of Stock Acquisition Rights (hereinafter referred to as "the Stock Acquisition Rights") for February 2025 as below.

1.	Name of Rights	No. 13 Series	No. 14 Series	No. 15 Series	No. 15 Series	No. 16 Series
2.	Number of Shares Delivered Since Month Start	1,191,000 shares	0 shares	0 shares	0 shares	0 shares
3.	Number of Stock Acquisition Rights Exercised and Exercise Ratio	Exercised Rights: 11,910 units Exercise Ratio: 28.36% (of 42,000 issued units)	Exercised Rights: 0 units Exercise Ratio: 0.00% (of 42,000 issued units)	Exercised Rights: 0 units Exercise Ratio: 0.00% (of 42,000 issued units)	Exercised Rights: 0 units Exercise Ratio: 0.00% (of 42,000 issued units)	Exercised Rights: 0 units Exercise Ratio: 0.00% (of 42,000 issued units)
4.	Unexercised Rights as of February 17, 2025	42,000 units (4,200,000 shares)	42,000 units (4,200,000 shares)	42,000 units (4,200,000 shares)	42,000 units (4,200,000 shares)	42,000 units (4,200,000 shares)
5.	Unexercised Rights as of Month-end	30,090 units (3,009,000 shares)	42,000 units (4,200,000 shares)	42,000 units (4,200,000 shares)	42,000 units (4,200,000 shares)	42,000 units (4,200,000 shares)

6. Monthly Exercise Status

① No.13 Warrants

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
February 18, 2025	345,000	—	6,040	3,450
February 19, 2025	155,000	—	6,030	1,550
February 20, 2025	360,000	—	6,120	3,600
February 21, 2025	304,000	—	6,290	3,040
February 25, 2025	—	27,000	6,210	270
February 26, 2025	—	—	6,010	—
February 27, 2025	—	—	5,010	—
February 28, 2025	—	—	4,010	—

② No.14 Warrants

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
February 18, 2025	—	—	6,040	—
February 19, 2025	—	—	6,030	—
February 20, 2025	—	—	6,120	—
February 21, 2025	—	—	6,290	—
February 25, 2025	—	—	6,210	—
February 26, 2025	—	—	6,010	—
February 27, 2025	—	—	5,010	—
February 28, 2025	—	—	4,010	—

③ No.15 Warrants

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
February 18, 2025	—	—	6,040	—
February 19, 2025	—	—	6,030	—
February 20, 2025	—	—	6,120	—
February 21, 2025	—	—	6,290	—
February 25, 2025	—	—	6,210	—
February 26, 2025	—	—	6,010	—
February 27, 2025	—	—	5,010	—
February 28, 2025	—	—	4,010	—

④ No.16 Warrants

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
February 18, 2025	—	—	6,040	—
February 19, 2025	—	—	6,030	—
February 20, 2025	—	—	6,120	—
February 21, 2025	—	—	6,290	—
February 25, 2025	—	—	6,210	—
February 26, 2025	—	—	6,010	—
February 27, 2025	—	—	5,010	—
February 28, 2025	—	—	4,010	—

⑤ No.17 Warrants

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred		

		Treasury Shares		
February 18, 2025	—	—	6,040	—
February 19, 2025	—	—	6,030	—
February 20, 2025	—	—	6,120	—
February 21, 2025	—	—	6,290	—
February 25, 2025	—	—	6,210	—
February 26, 2025	—	—	6,010	—
February 27, 2025	—	—	5,010	—
February 28, 2025	—	—	4,010	—

※Number of outstanding shares prior to the 1st day of the subject month: 39,168,334 shares (including 96,948 treasury shares)

7. Compliance with Exercise Restrictions (Pursuant to Article 434 of the Securities Listing Regulations)

① Total Shares Issued Upon Exercise Across All Series	② Total Issued Shares Outstanding at the Time of Payment for Issuance	③ Dilution Ratio Related to Exercise Restrictions (① / ②)
1,191,000 shares	39,168,334 shares	3.04%

For further details regarding the issuance of the Stock Acquisition Rights, please refer to the "Notice Regarding Issuance of the 13th to 17th Series of Stock Acquisition Rights with Adjustable Exercise Prices and Suspension Provisions through Third-Party Allotment, and the Conclusion of a Stock Acquisition Rights Purchase Agreement" dated January 28, 2025.