March 4, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

Notice of Completion of Exercise of 13th Series Stock Acquisition Rights (with Exercise Price Adjustment Provision), Large Exercise of 14th Series Stock Acquisition Rights, Along with Early Redemption of the 7th Series of Ordinary Bonds

Metaplanet Inc. hereby announces that the large exercise of the 13th and 14th Series Stock Acquisition Rights (hereinafter referred to as "the Stock Acquisition Rights"), issued through a third-party allotment to EVO FUND on February 17, 2025, occurred on March 3, 2025, and as a result the exercise of the 13th Stock Acquisition Rights have been completed.

Additionally, the Company has completed the early redemption of the No.7 Series of Ordinary Bonds which were issued and announced on February 27, 2025 in the "Notice Regarding Issuance of the 7th Series of Ordinary Bonds."

Details are as follows:

13th Series Stock Acquisition Rights (March 3, 2025)

1.	Name of Rights	Metaplanet Inc. 13th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	3,009,000 Shares
3.	Number of Stock Acquisition Rights Exercised and Exercise Ratio	Exercised Rights: 30,090 units Exercise Ratio: 71.6% (of 42,000 issued units)
4.	Unexercised Rights as of the Beginning of the Month	30,090 units (3,009,000 shares)
5.	Unexercised Rights as of Current Date	0 units (0 shares)

6. Detailed Exercise Status Since Month Start

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
March 3, 2025	3,009,000	—	3,310	30,090

※Number of outstanding shares prior to the 1st day of the subject month: 40,332,334 shares (including 69,948 treasury shares)

14th Series Stock Acquisition Rights (March 3, 2025)

1.	Name of Rights	Metaplanet Inc. 14th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	907,000 Shares
3.	Number of Stock Acquisition Rights Exercised and Exercise Ratio	Exercised Rights: 9,070 units Exercise Ratio: 21.6% (of 42,000 issued units)
4.	Unexercised Rights as of the Beginning of the Month	42,000 units (42,000,000 shares)
5.	Unexercised Rights as of Current Date	32,930 units (3,293,000 shares)

6. Detailed Exercise Status Since Month Start

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
March 3, 2025	907,000	—	3,310	9,070

※Number of outstanding shares prior to the 1st day of the subject month: 40,332,334 shares (including 69,948 treasury shares)

Summary of Early Redemption of Bonds

As disclosed in the "Notice Regarding Issuance of the 7th Series of Ordinary Bonds" dated February 27, 205, the Company had allocated the entirety of ¥2.0 billion in total bonds to EVO FUND. The bonds had a maturity date of August 26, 2025. The Company has now redeemed the total amount of these bonds early, in accordance with their redemption provisions. The funds used for redemption were allocated as part of the specific uses disclosed in the "Notice of Change in Use of Funds" dated February 27, 2024.