March 12, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

Notice Regarding the Issuance of the 8th Series of Ordinary Bonds

Metaplanet Inc. (the "Company") hereby announces that, pursuant to a resolution passed at the Board of Directors meeting held on March 12, 2025, it has decided to issue its 8th Series of Ordinary Bonds (the "Bonds") to EVO FUND (the "Bondholder") as outlined below.

The funds raised through this issuance will be allocated for the purchase of Bitcoin, in line with the specific use of proceeds detailed in the announcement titled "Notice Regarding the Issuance of the 13th to 17th Series of Stock Acquisition Rights (with Adjustable Exercise Price and Suspension Clauses) and the Execution of Stock Acquisition Rights Purchase Agreements" dated January 28, 2025. The funds required for the redemption of the Bonds are expected to be secured through proceeds from the exercise of the 14th to 17th Series of Stock Acquisition Rights.

1. Details of the Bond

1. Name of the Bond	Metaplanet Inc. 8th Series of Ordinary Bonds
2. Total Amount of the Bond	JPY 2,000,000,000
3. Face Value per Bond	JPY 50,000,000
4. Interest Rate	The Bonds will bear no interest.
5. Redemption Amount	JPY 100 for every JPY 100 of the Bonds' face value.
6. Payment Date	March 12, 2025
7. Redemption Date	September 11, 2025 (scheduled)
8. Redemption Method	The Bonds will be redeemed in full at their face value, as stated in Item 5, on the Redemption Date specified in Item 7. However, the Bondholder may request early redemption of all or part of the outstanding Bonds at JPY 100 per JPY 100 of face value by providing written notice to the Company at least one business day prior to the desired early redemption date (the "Early Redemption Date"). Additionally, if all or part of the Metaplanet Inc. 14th to 17th Series of Stock Acquisition Rights are exercised, and the cumulative funds received by the Company from such exercises after the Bond issuance date, minus the total face value of any Bonds previously redeemed under this Item 8, reach a multiple of JPY 50,000,000 (the face value of each Bond), the Company may redeem a corresponding portion of the Bonds. The Early Redemption Date will be either the next trading day (inclusive) following the date the cumulative funds reach such a multiple, or another date as mutually agreed upon by the Company and the Bondholder.

	The redemption will be conducted at JPY 100 per JPY 100 of face value for all or part of the outstanding Bonds at that time.
9. Guarantee	None
10. Collateral	None
11. Method of Subscription	The entire issuance will be allocated to EVO FUND.
12. Bond Administrator	As the Bonds meet the requirements set forth under Article 702 of the Companies Act and Article 169 of the Ordinance for Enforcement of the Companies Act, no bond administrator will be appointed.
13. Payment Handling Office (Principal and Interest Payment Location)	Metaplanet Inc. 6-10-1 Roppongi, Minato-ku, Tokyo
14. Book-Entry Transfer Institution	None

2. Future Outlook

The issuance of these bonds is expected to have a minimal impact on the Company's consolidated financial results for the fiscal year ending December 2025. If any material impact on our financial performance or other matters arises, we will provide an update promptly.