March 25, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
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Notice of Exercise of 14th Series Stock Acquisition Rights (with Exercise Price Adjustment Provision), and Partial Early Redemption of the 8th Series of Ordinary Bonds

Metaplanet Inc. hereby announces that a large-scale exercise has occurred from March 1 to March 24, 2025, involving the 14th Series of Stock Acquisition Rights (allotted to EVO FUND) that were issued by our company on February 17, 2025.

Additionally, as announced in our disclosure dated March 12, 2025, titled “Notice Regarding the Issuance of the 8th Series of Ordinary Bonds,” we have carried out a partial early redemption of the 8th Series of Ordinary Bonds issued by our company. The details are as follows.

1.	Name of Rights	Metaplanet Inc. 14th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	2,119,000 shares
3.	Number of Stock Acquisition Rights Exercised and Exercise Ratio	Exercised Rights: 21,190 units Exercise Ratio: 50.5% (of 42,000 issued units)
4.	Unexercised Rights as of the Beginning of the Month	42,000 shares (4,200,000 shares)
5.	Unexercised Rights as of Current Date	20,810 rights (2,081,000 shares)

*The percentage relative to total issuance is rounded to the nearest second decimal place.

6. Detailed Exercise Status Since Month Start

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
March 3rd (Mon)	907,000	—	3,310	9,070
March 4th (Tue)	—	—	4,010	—
March 5th (Wed)	—	—	3,345	—
March 6th (Thur)	—	—	4,045	—
March 7th (Wed)	—	—	4,450	—
March 10th (Mon)	—	—	4,130	—
March 11th (Tue)	—	—	3,575	—
March 12th (Wed)	—	—	3,340	—
March 13th (Thur)	—	—	3,630	—
March 14th (Fri)	—	—	3,885	—
March 17th (Mon)	—	—	3,800	—
March 18th (Tue)	—	—	4,050	—

March 19th (Wed)	—	—	4,030	—
March 21st (Fri)	—	—	4,030	—
March 24th (Mon)	1,212,000	—	4,730	12,120

*Number of shares outstanding as of the end of the previous month: 40,332,334 shares (of which 71,900 are treasury shares).

Summary of Early Redemption of Bonds

As announced on March 12, 2025, in "Notice Regarding the Issuance of the 8th Series of Ordinary Bonds," we allocated the full amount of the ¥2,000,000,000 total issuance of the 8th Series of Ordinary Bonds (maturity date: September 11, 2025) to EVO FUND. Under the redemption clause of these bonds, we have now decided to carry out an early redemption for part of the issuance, totaling ¥1,900,000,000.

Note that, as disclosed in the March 12, 2025 "Notice Regarding Change in Use of Funds," the funds for this redemption are part of the proceeds raised from the exercise of the 13th through 17th Stock Acquisition Rights.