March 27, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

Notice Regarding the Monthly Exercise Status of the 13th to 17th Series of Stock Acquisition Rights (with Exercise Price Adjustment Provision and Exercise Suspension Clause)

We hereby report the monthly exercise status for March 2025 of the 13th to 17th stock acquisition rights (hereinafter "these Stock Acquisition Rights") issued on February 17, 2025, allotted to EVO FUND.

1)	Name of Rights	Metaplanet 13th Series of Stock Acquisition Rights	Metaplanet 14th Series of Stock Acquisition Rights	Metaplanet 15th Series of Stock Acquisition Rights	Metaplanet 16th Series of Stock Acquisition Rights	Metaplanet 17th Series of Stock Acquisition Rights
2)	Shares Delivered During the Month of March	3,009,000 shares	2,119,000 shares	0 shares	0shares	600,200 shares
3)	Number of Rights Exercised and Exercised Ratio Against Total Issuance	30,090 units (71.64% of 42,000 issued)	21,190 units (50.45% of 42,000 issued)	0 units (0%)	0 units (0%)	6,002 units (14.29% of 42,000 issued)
4)	Number of Unexercised Stock Acquisition Rights at End of Previous Month	30,090 units (3,009,000 shares)	42,000 units (4,200,000 shares)	42,000 units (4,200,000 shares)	42,000 units (4,200,000 shares)	42,000 units (4,200,000 shares)
5)	Number of Unexercised Stock Acquisition Rights at End of Current Month	0 units (0 shares)	20,810 units (2,081,000 shares)	42,000 units (4,200,000 shares)	42,000 units (4,200,000 shares)	35,998 units (3,599,800 shares)

Note: Percentages rounded to third decimal place.

6. Detailed Exercise Status Since Month Start

① Metaplanet Inc. 13th Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
March 3rd (Mon)	3,009,000	—	3,310	30,090
March 4th (Tue)	—	—	4,010	—
March 5th (Wed)	—	—	3,345	—
March 6th (Thur)	—	—	4,045	—
March 7th (Wed)	—	—	4,450	—
March 10th (Mon)	—	—	4,130	—
March 11th (Tue)	—	—	3,575	—
March 12th (Wed)	—	—	3,340	—
March 13th (Thur)	—	—	3,630	—
March 14th (Fri)	—	—	3,885	—
March 17th (Mon)	—	—	3,800	—
March 18th (Tue)	—	—	4,050	—
March 19th (Wed)	—	—	4,030	—
March 21st (Fri)	—	—	4,030	—
March 24th (Mon)	—	—	4,730	—
March 25th (Tue)	—	—	5,060	—
March 26th (Wed)	—	—	4,980	—
March 27th (Thu)	—	—	5,050	—
March 28th (Fri)	—	—	4,795	—
March 31st (Mon)	—	—	4,360	—

*Number of shares outstanding as of the end of the previous month: 40,332,334 shares (of which 71,900 are treasury shares).

②Metaplanet Inc. 14th Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
March 3rd (Mon)	907,000	—	3,310	9,070
March 4th (Tue)	—	—	4,010	—
March 5th (Wed)	—	—	3,345	—
March 6th (Thur)	—	—	4,045	—
March 7th (Wed)	—	—	4,450	—
March 10th (Mon)	—	—	4,130	—
March 11th (Tue)	—	—	3,575	—
March 12th (Wed)	—	—	3,340	—
March 13th (Thur)	—	—	3,630	—
March 14th (Fri)	—	—	3,885	—
March 17th (Mon)	—	—	3,800	—
March 18th (Tue)	—	—	4,050	—
March 19th (Wed)	—	—	4,030	—
March 21st (Fri)	—	—	4,030	—

March 24th (Mon)	1,212,000	—	4,730	12,120
March 25th (Tue)	—	—	5,060	—
March 26th (Wed)	—	—	4,980	—
March 27th (Thu)	—	—	5,050	—
March 28th (Fri)	—	—	4,795	—
March 31st (Mon)	—	—	4,360	—

③ Metaplanet Inc. 15th Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
March 3rd (Mon)	—	—	3,310	—
March 4th (Tue)	—	—	4,010	—
March 5th (Wed)	—	—	3,345	—
March 6th (Thur)	—	—	4,045	—
March 7th (Wed)	—	—	4,450	—
March 10th (Mon)	—	—	4,130	—
March 11th (Tue)	—	—	3,575	—
March 12th (Wed)	—	—	3,340	—
March 13th (Thur)	—	—	3,630	—
March 14th (Fri)	—	—	3,885	—
March 17th (Mon)	—	—	3,800	—
March 18th (Tue)	—	—	4,050	—
March 19th (Wed)	—	—	4,030	—
March 21st (Fri)	—	—	4,030	—
March 24th (Mon)	—	—	4,730	—
March 25th (Tue)	—	—	5,060	—
March 26th (Wed)	—	—	4,980	—
March 27th (Thu)	—	—	5,050	—
March 28th (Fri)	—	—	4,795	—
March 31st (Mon)	—	—	4,360	—

④ Metaplanet Inc. 16th Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
March 3rd (Mon)	—	—	3,310	—
March 4th (Tue)	—	—	4,010	—
March 5th (Wed)	—	—	3,345	—
March 6th (Thur)	—	—	4,045	—
March 7th (Wed)	—	—	4,450	—
March 10th (Mon)	—	—	4,130	—
March 11th (Tue)	—	—	3,575	—
March 12th (Wed)	—	—	3,340	—
March 13th (Thur)	—	—	3,630	—

March 14th (Fri)	—	—	3,885	—
March 17th (Mon)	—	—	3,800	—
March 18th (Tue)	—	—	4,050	—
March 19th (Wed)	—	—	4,030	—
March 21st (Fri)	—	—	4,030	—
March 24th (Mon)	—	—	4,730	—
March 25th (Tue)	—	—	5,060	—
March 26th (Wed)	—	—	4,980	—
March 27th (Thu)	—	—	5,050	—
March 28th (Fri)	—	—	4,795	—
March 31st (Mon)	—	—	4,360	—

⑤ Metaplanet Inc. 17th Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
March 3rd (Mon)	—	—	3,310	—
March 4th (Tue)	—	—	4,010	—
March 5th (Wed)	—	—	3,345	—
March 6th (Thur)	—	—	4,045	—
March 7th (Wed)	—	—	4,450	—
March 10th (Mon)	—	—	4,130	—
March 11th (Tue)	—	—	3,575	—
March 12th (Wed)	—	—	3,340	—
March 13th (Thur)	—	—	3,630	—
March 14th (Fri)	—	—	3,885	—
March 17th (Mon)	—	—	3,800	—
March 18th (Tue)	—	—	4,050	—
March 19th (Wed)	—	—	4,030	—
March 21st (Fri)	—	—	4,030	—
March 24th (Mon)	200,000	69,900	4,730	2,699
March 25th (Tue)	70,000	—	5,060	700
March 26th (Wed)	252,000	—	4,980	2,520
March 27th (Thu)	8,300	—	5,050	83
March 28th (Fri)	—	—	4,795	—
March 31st (Mon)	—	—	4,360	—

7. Status Regarding Exercise Restrictions (Compliance with Listing Rule Article 434)

① Total Number of Shares Delivered Across All Series	② Number of Listed Shares at the Time of Payment for Issuance	③ Exercise Ratio Subject to Restriction (① ÷ ②)
5,728,200 shares	39,168,334 shares	14.62%

Note: The exercise ratio subject to restriction is rounded to the third decimal place.

[Background of the Exercise in Excess of the Exercise Restriction]

Since one of the conditions stipulated in Article 436, Paragraph 5 of the Enforcement Rules for the Securities Listing Regulations —
"(4) When the exercise price of the stock acquisition rights, etc., is equal to or higher than the closing price of the relevant shares on the stock exchange market on the date of the resolution for issuance"— was met, the stock acquisition rights were exercised in excess of the exercise restriction.

For further details regarding the issuance of these stock acquisition rights, please refer to the announcement published on January 28, 2025, titled: "Notice Regarding Issuance of the 13th to 17th Stock Acquisition Rights through Third-Party Allotment (with Price Adjustment Clause and Exercise Suspension Clause) and Execution of Stock Acquisition Rights Purchase Agreement."