April 9, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding the Large Exercise of the 14th Series of Stock Acquisition Rights and 17th Series of Stock Acquisition Rights (with Exercise Price Adjustment Clauses) Issued Through Third-Party Allotment

We hereby announce the large-scale exercise of the 14th Series of Stock Acquisition Rights, which were allocated to EVO FUND and issued on February 17, 2025, during the period from April 1, 2025 to April 8, 2025, as well as the large-scale exercise of the 17th Series of Stock Acquisition Rights during the period from April 3, 2025 to April 8, 2025, as follows.

14th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 14th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	8,656,000 shares
3.	Number of Stock Acquisition Rights Exercised Since Beginning of Month, and Exercise Ratio Against Total Issued:	Exercised Rights: 8,656 rights (Out of a total of 42,000 issued rights: 20.61%)
4.	Unexercised Rights as of the Beginning of the Month	20,810 rights (equivalent to 20,810,000 shares)
5.	Unexercised Rights as of Current Date	12,154 rights (equivalent to 12,154,000 shares)

*Ratios to the total number of issued rights are rounded to the nearest thousandth.
In addition, with March 31, 2025 as the record date and April 1, 2025 as the effective date, the Company executed a 1-for-10 stock split for each share of common stock.

6. Detailed Exercise Status Since Month Start

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
April 1st (Tue)	—	—	401	—
April 2nd (Wed)	—	—	409	—
April 3rd (Thur)	—	—	404	—
April 4th (Fri)	1,656,000	—	392	1,656
April 7th (Mon)	—	—	380	—
April 8th (Tue)	7,000,000	—	303	7,000

*Number of shares issued as of the end of the previous month: 459,906,340 shares (including 25,380 treasury shares)

17th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 17th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	4,200,000 shares
3.	Number of Stock Acquisition Rights Exercised Since Beginning of Month, and Exercise Ratio Against Total Issued:	Exercised Rights: 4,200 rights (Out of a total of 42,000 issued rights: 10.00%)
4.	Unexercised Rights as of the Beginning of the Month	29,500 rights (equivalent to 29,500,000 shares)
5.	Unexercised Rights as of Current Date	25,300 rights (equivalent to 25,300,000 shares)

*Ratios to the total number of issued rights are rounded to the nearest thousandth.
In addition, with March 31, 2025 as the record date and April 1, 2025 as the effective date, the Company executed a 1-for-10 stock split for each share of common stock.

6. Exercise Status Since Previous Disclosure

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
April 3rd (Thur)	—	—	404	—
April 4th (Fri)	—	—	392	—
April 7th (Mon)	—	—	380	—
April 8th (Tue)	4,200,000	—	303	4,200

*Number of shares issued as of the previous disclosure: 466,404,340 shares (including 25,380 treasury shares)