April 15, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
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Notice Regarding Large-Scale Exercise of the 14th Series of Stock Acquisition Rights (with Exercise Price Adjustment and Suspension Clauses) Issued via Third-Party Allotment, and Partial Early Redemption of the 10th Series of Ordinary Bonds

Metaplanet Inc. hereby announces the large-scale exercise of the 14th Series of Stock Acquisition Rights, issued on February 17, 2025 and allotted to EVO FUND, during the period from April 9 to April 14, 2025, as follows.

Additionally, we also announce the partial early redemption of the 10th Series of Ordinary Bonds, as disclosed in the "Notice Regarding Issuance of the 10th Series of Ordinary Bonds" dated March 31, 2025.

14th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 14th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	4,500,000 shares
3.	Number of Stock Acquisition Rights Exercised Since Beginning of Month, and Exercise Ratio Against Total Issued:	Exercised Rights: 4,500 rights (10.71% of the 42,000 total issued rights)
4.	Unexercised Rights as of the Beginning of the Month	12,154 rights (equivalent to 12,154,000 shares)
5.	Unexercised Rights as of Current Date	7,654 rights (equivalent to 7,654,000 shares)

*Ratios to the total number of issued rights are rounded to the nearest thousandth.

In addition, with March 31, 2025 as the record date and April 1, 2025 as the effective date, the Company executed a 1-for-10 stock split for each share of common stock.

6. Detailed Exercise Status Since Month Start

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
April 9th	—	—	342	—
April 10th	2,500,000	—	315	2,500
April 11th	—	—	348	—
April 14th	2,000,00	—	350	2,000

Issued shares as of the previous disclosure: 479,260,340 shares (of which 25,380 are treasury shares)

Overview of the Bond Redemption

As disclosed in the "Notice Regarding Issuance of the 10th Series of Ordinary Bonds" dated March 31, 2025, the Company issued the 10th Series of Ordinary Bonds with a maturity date of September 30, 2025, and the entire 2,000,000,000 JPY issuance was allotted to EVO FUND.

We hereby announce that, in accordance with the redemption provisions of the bonds, the Company has decided to conduct a partial early redemption of 850,000,000 JPY of this issuance.
As disclosed in the “Notice Regarding Change in Use of Funds” dated March 31, 2025, the funds for this redemption are sourced from proceeds raised through the exercise of the 14th to 17th Series of Stock Acquisition Rights.