May 1, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding the Monthly Exercise Status of the 14th to 17th Series of Stock Acquisition Rights

We hereby report the monthly exercise status for April 2025 of the 14th to 17th Series of Stock Acquisition Rights (with Exercise Price Adjustment Provision and Exercise Suspension Clause) (hereinafter "these Stock Acquisition Rights") issued on February 17, 2025, allotted to EVO FUND.

Name of Rights	Metaplanet 14th Series of Stock Acquisition Rights	Metaplanet 15th Series of Stock Acquisition Rights	Metaplanet 16th Series of Stock Acquisition Rights	Metaplanet 17th Series of Stock Acquisition Rights
Shares Delivered During the Month of March	20,810,000 Shares	0 shares	0 shares	18,358,000 shares
Number of Rights Exercised and Exercised Ratio Against Total Issuance	20,810 units (49.55% of 42,000 issued)	0 units (0%)	0 units (0%)	18,358 units (43.71% of 42,000 issued)
Number of Unexercised Stock Acquisition Rights at End of Previous Month	20,810 units (20,810,000 shares)	42,000 units (42,000,000 shares)	42,000 units (42,000,000 shares)	35,998 units (35,998,000 shares)
Number of Unexercised Stock Acquisition Rights at End of Month	0 units (0 shares)	42,000 units (42,000,000 shares)	42,000 units (42,000,000 shares)	17,640 units (17,640,000 shares)

Note: Percentages rounded to third decimal place.

6. Detailed Exercise Status Since Month Start

① Metaplanet Inc. 14th Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
April 1st	—	—	401	—
April 2nd	—	—	409	—
April 3rd	—	—	404	—
April 4th	1,656,000	—	392	1,656
April 7th	—	—	380	—
April 8th	7,000,000	—	303	7,000
April 9th	—	—	342	—
April 10th	2,500,000	—	315	2,500
April 11th	—	—	348	—
April 14th	2,000,000	—	350	2,000
April 15th	—	—	363	—
April 16th	—	—	369	—
April 17th	—	—	345	—
April 18th	—	—	366	—
April 21st	—	—	353	—
April 22nd	1,150,000	—	354	1,150
April 23rd	6,504,000	—	346	6,504
April 24th	—	—	372	—
April 25th	—	—	355	—
April 28th	—	—	335	—
April 30th	—		344	

*Number of shares outstanding as of the end of the previous month: 40,332,334 shares (of which 71,900 are treasury shares).

② Metaplanet Inc. 15th Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
April 1st	—	—	401	—
April 2nd	—	—	409	—
April 3rd	—	—	404	—
April 4th	—	—	392	—
April 7th	—	—	380	—
April 8th	—	—	303	—
April 9th	—	—	342	—
April 10th	—	—	315	—
April 11th	—	—	348	—
April 14th	—	—	350	—
April 15th	—	—	363	—
April 16th	—	—	369	—
April 17th	—	—	345	—
April 18th	—	—	366	—

April 21st	—	—	353	—
April 22nd	—	—	354	—
April 23rd	—	—	346	—
April 24th	—	—	372	—
April 25th	—	—	355	—
April 28th	—	—	335	—
April 30th	—	—	344	—

③ Metaplanet Inc. 16th Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
April 1st	—	—	401	—
April 2nd	—	—	409	—
April 3rd	—	—	404	—
April 4th	—	—	392	—
April 7th	—	—	380	—
April 8th	—	—	303	—
April 9th	—	—	342	—
April 10th	—	—	315	—
April 11th	—	—	348	—
April 14th	—	—	350	—
April 15th	—	—	363	—
April 16th	—	—	369	—
April 17th	—	—	345	—
April 18th	—	—	366	—
April 21st	—	—	353	—
April 22nd	—	—	354	—
April 23rd	—	—	346	—
April 24th	—	—	372	—
April 25th	—	—	355	—
April 28th	—	—	335	—
April 30th	—	—	344	—

④ Metaplanet Inc. 17th Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
April 1st	3,398,000	—	401	3,398
April 2nd	3,100,000	—	409	3,100
April 3rd	—	—	404	—
April 4th	—	—	392	—
April 7th	—	—	380	—
April 8th	4,200,000	—	303	4,200
April 9th	—	—	342	—

April 10th	500,000	—	315	500
April 11th	46,000	—	348	46
April 14th	2,500,000	—	350	2,500
April 15th	500,000	—	363	500
April 16th	—	—	369	—
April 17th	1,200,000	—	345	1,200
April 18th	—	—	366	—
April 21st	50,000	—	353	50
April 22nd	1,000,000	—	354	1,000
April 23rd	1,864,000	—	346	1,864
April 24th	—	—	372	—
April 25th	—	—	355	—
April 28th	—	—	335	—
April 30th	—	—	344	—

Number of issued shares as of the end of the previous month of the target month: 459,906,340 shares (of which treasury shares: 25,380 shares)
Furthermore, the Company conducted a stock split at a ratio of 10 shares for each common share, with March 31, 2025, as the record date and April 1, 2025, as the effective date.

7. Status Regarding Exercise Restrictions (Compliance with Listing Rule Article 434)

① Total Number of Shares Delivered Across All Series	② Number of Listed Shares at the Time of Payment for Issuance	③ Exercise Ratio Subject to Restriction (① ÷ ②)
39,168,000 shares	391,683,340 shares	10%

Note: The exercise ratio subject to restriction is rounded to the third decimal place.

Also, regarding the number of listed shares at the time of payment, since the Company conducted a 10-for-1 stock split of common shares with March 31, 2025 as the record date and April 1, 2025 as the effective date, it is assumed that the above split was already implemented at the time of payment and adjusted accordingly. The exercise ratio related to restriction has been calculated based on this adjustment. For further details about the issuance of these stock acquisition rights, please refer to the "Notice Regarding Issuance of the 13th to 17th Stock Acquisition Rights (with exercise-price-adjustment clauses and exercise-suspension clauses) through Third-Party Allotment and the Conclusion of the Stock Acquisition Rights Purchase Agreement" disclosed on January 28, 2025.