May 2, 2025

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
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Notice Regarding the Early Redemption (Full Repayment) of the 10th and 11th Series of Ordinary Bonds

Metaplanet Inc. (the "Company") hereby announces that on May 1, 2025, it has completed the early redemption and full repayment of its 10th and 11th series of ordinary bonds, as disclosed in the Company's announcements dated March 31, 2025, and April 16, 2025, respectively.

1. Overview of Bond Redemption

   As disclosed in the "Notice Regarding the Issuance of the 10th Series of Ordinary Bonds" dated March 31, 2025, the Company issued the 10th Series of Ordinary Bonds totaling JPY 2,000,000,000 to EVO FUND, with a maturity date of September 30, 2025. The Company has now completed the early redemption and full repayment of the total amount of JPY 2,000,000,000.

   Similarly, as disclosed in the "Notice Regarding the Issuance of the 11th Series of Ordinary Bonds" dated April 16, 2025, the Company issued the 11th Series of Ordinary Bonds totaling USD 10,000,000 to EVO FUND, with a maturity date of October 14, 2025. The Company has now completed the early redemption and full repayment of the total amount of USD 10,000,000.

   This follows the partial redemption of JPY 850,000,000 of the 10th series of bonds, as announced on April 15, 2025, in the "Notice Regarding the Large-Scale Exercise of the 14th Series of Stock Acquisition Rights (with Price Adjustment and Suspension Clauses) and Partial Early Redemption of the 10th Series of Ordinary Bonds."

   Likewise, the redemption of the remaining balance of the 11th Series of Ordinary Bonds follows the partial redemption of USD 1,000,000, as disclosed on April 24, 2025, in the "Notice Regarding the Completion of Large-Scale Exercise of the 14th Series of Stock Acquisition Rights (with Price Adjustment and Suspension Clauses) and Partial Early Redemption of the 11th Series of Ordinary Bonds."

   The funds used for these redemptions were sourced from the proceeds received through the exercise of the stock acquisition rights subscribed by EVO FUND, as announced in the "Notice Regarding the Issuance and Purchase Agreement of the 13th to 17th Series of Stock Acquisition Rights (with Price Adjustment and Suspension Clauses)" dated January 28, 2025. These redemptions were conducted in accordance with the planned use of proceeds disclosed in the "Notice Regarding Change in Use of Funds" dated April 16, 2025.

2. Impact of Future Earnings

   As the bonds carried no interest, the impact on the Company's consolidated results for the fiscal year ending December 2025 is expected to be minimal.

End.