May 7, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding the Large-Scale Exercise of the 15th and 17th Series of Stock Acquisition Rights Issued Through Third-Party Allotment

We hereby announce that a large-scale exercise of the 15th and 17th Series of Stock Acquisition Rights (hereinafter referred to as the "Stock Acquisition Rights"), issued on February 17, 2025 and allocated to EVO FUND, occurred on May 2, 2025, as outlined below.

Exercise of the 15th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 15th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	11,500,000 shares
3.	Number of Stock Acquisition Rights Exercised Since Beginning of Month, and Exercise Ratio Against Total Issued:	Exercised Rights: 11,500 rights (27.38% of total issued 42,000 rights)
4.	Unexercised Rights as of the Beginning of the Month	42,000 rights (42,000,000 shares)
5.	Unexercised Rights as of Current Date	30,500 rights (30,500,000 shares)

Note: The company conducted a 10-for-1 stock split effective April 1, 2025, with a record date of March 31, 2025.

6. Detailed Exercise Status Since Month Start

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 1 (Thu)	3,500,000	—	384	3,500
May 2 (Fri)	8,000,000	—	394	8,000

Issued shares as of previous disclosure: 499,074,340 (including 25,400 treasury shares)

Exercise of the 17th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 17th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	7,500,000 shares
3.	Number of Stock Acquisition Rights Exercised Since Beginning of Month, and Exercise Ratio Against Total Issued:	Exercised Rights: 7,500 rights (17.86% of total issued 42,000 rights)

4.	Unexercised Rights as of the Beginning of the Month	17,640 rights (17,640,000 shares)
5.	Unexercised Rights as of Current Date	10,140 rights (10,140,000 shares)

Note: The company conducted a 10-for-1 stock split effective April 1, 2025, with a record date of March 31, 2025.

6. Detailed Exercise Status Since Month Start

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 1 (Thu)	3,500,000	—	384	3,500
May 2 (Fri)	4,000,000	—	394	4,000

Issued shares as of previous disclosure: 499,074,340 (including 25,400 treasury shares)

Note:
As of the end of the previous month (April 30, 2025), the number of issued shares was 499,074,340 (including 25,400 treasury shares). By May 2, 2025, a total of 11,500,000 shares were issued through the exercise of the 15th Series of Stock Acquisition Rights and 7,500,000 shares through the 17th Series of Stock Acquisition Rights. Accordingly, the total number of issued common shares as of May 2, 2025 is 518,074,340.

End