May 8, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding Large-Scale Exercise of the 15th and 17th Series Stock Acquisition Rights, Completion of the 17th Series, and Partial Early Redemption of the 12th Series Bonds

Metaplanet Inc. (the "Company") hereby announces that a large-scale exercise of the 15th and 17th Series Stock Acquisition Rights issued on February 17, 2025, and allocated to EVO FUND (collectively, the "Stock Acquisition Rights") occurred on May 7, 2025. Additionally, the exercise of all 17th Series Stock Acquisition Rights has been completed.

Furthermore, as disclosed in the notice titled "Regarding Issuance of the 12th Series Ordinary Bonds" dated May 2, 2025, the Company executed a partial early redemption of the 12th Series Ordinary Bonds.

Exercise of the 15th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 15th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	5,000,000 shares
3.	Number of Stock Acquisition Rights Exercised Since Last Disclosure and Exercise Ratio to Total Issued Rights:	Exercised Rights: 5,000 rights (11.90% of total issued 42,000 rights)
4.	Number of Unexercised Stock Acquisition Rights as of Last Disclosure:	30,500 rights (30,500,000 shares)
5.	Number of Unexercised Stock Acquisition Rights as of the Current Date	25,500 rights (25,500,000 shares)

Note: The company conducted a 10-for-1 stock split effective April 1, 2025, with a record date of March 31, 2025.

6. Exercise Status Since Last Disclosure:

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 7 (Wed)	5,000,000	—	428	5,000

Exercise of the 17th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 17th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	10,140,000 shares

3.	Number of Stock Acquisition Rights Exercised Since Last Disclosure and Exercise Ratio to Total Issued Rights:	Exercised Rights: 10,140 rights (24.14% of total issued 42,000 rights)
4.	Number of Unexercised Stock Acquisition Rights as of Last Disclosure:	10,140 rights (equivalent to 10,140,000 shares)
5.	Number of Unexercised Stock Acquisition Rights as of the Current Date	0 rights (0 shares)

Note: The company conducted a 10-for-1 stock split effective April 1, 2025, with a record date of March 31, 2025.

6. Exercise Status Since Last Disclosure:

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 7 (Wed)	10,140,000	—	428	10,140

As of the end of the previous month, the number of issued shares was 499,074,340 (including 25,400 treasury shares). Between then and May 7, 2025, 16,500,000 shares were issued through the exercise of the 15th Series Stock Acquisition Rights, 2,360,000 shares through the 16th Series (prior to large-scale exercise), and 17,640,000 shares through the 17th Series. As a result, the total number of issued shares as of May 7, 2025, is 535,574,340.

Overview of Early Redemption of Bonds

As disclosed in the "Notice Regarding Issuance of the 12th Series Ordinary Bonds" dated May 2, 2025, the Company issued the 12th Series Ordinary Bonds in the total amount of 3,600,000,000 JPY, with a maturity date of October 31, 2025, fully allocated to EVO FUND.

The Company has now decided to execute an early redemption of a portion of the bonds, totaling 1,710,000,000 JPY, in accordance with the redemption provisions of the bonds.

As disclosed in the "Notice Regarding Change in Use of Funds" dated May 7, 2025, the funds for this redemption are included in the proceeds raised through the exercise of the 15th through 17th Series Stock Acquisition Rights.