May 13, 2025

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
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Notice Regarding Full Early Redemption (Repayment) of the 13th Series of Ordinary Bonds

Metaplanet Inc. announces that, as of May 12, 2025, it has completed the early redemption in full of its 13th Series Ordinary Bonds, as previously disclosed in the "Notice Regarding Issuance of the 13th Series of Ordinary Bonds" dated May 7, 2025.

1. Overview of Bond Redemption

   As disclosed on May 7, 2025, in the "Notice Regarding Issuance of the 13th Series of Ordinary Bonds," the Company issued a total of USD 25,000,000 in zero-interest bonds to EVO FUND, with a maturity date of November 6, 2025. On this occasion, the full amount of USD 25,000,000 has been redeemed early and repaid in full.

   This repayment follows the early redemption of USD 21,250,000 disclosed in the "Notice Regarding Large-Scale Exercise of the 16th Series Stock Acquisition Rights (with Adjustable Exercise Price and Suspension Clauses) and Partial Early Redemption of the 13th Series Ordinary Bonds" dated May 9, 2025, and represents the repayment of the remaining balance.

   The redemption funds were sourced from proceeds received upon exercise of stock acquisition rights by EVO FUND, as announced in the "Notice Regarding Issuance of the 13th to 17th Series Stock Acquisition Rights (with Adjustable Exercise Price and Suspension Clauses) and Execution of Purchase Agreement" dated January 28, 2025. These funds were also included in the revised use of proceeds disclosed in the "Notice Regarding Change in Use of Proceeds" dated May 9, 2025.

2. Impact of Future Earnings

   As the bonds carried no interest, the impact on the Company's consolidated results for the fiscal year ending December 2025 is expected to be minimal.

End.