May 13, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding Large-Scale Exercise of the 15th and 16th Series of Stock Acquisition Rights and Partial Early Redemption of the 14th Series of Ordinary Bonds

We hereby announce that a large number of the 15th Series Stock Acquisition Rights, issued on February 17, 2025 and allocated to EVO FUND, were exercised between May 8 and May 12, 2025. In addition, a substantial portion of the 16th Series Stock Acquisition Rights were exercised between May 9 and May 12, 2025, as detailed below.

Exercise of the 15th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 15th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	10,000,000 shares
3.	Number of Stock Acquisition Rights Exercised Since Last Disclosure and Exercise Ratio to Total Issued Rights:	Exercised Rights: 10,000 rights (23.81% of total issued 42,000 rights)
4.	Number of Unexercised Stock Acquisition Rights as of Last Disclosure:	25,500 rights (25,500,000 shares)
5.	Number of Unexercised Stock Acquisition Rights as of the Current Date	15,500 rights (for 15,500,000 shares)

Note: The company conducted a 10-for-1 stock split effective April 1, 2025, with a record date of March 31, 2025.

6. Exercise Status Since Last Disclosure:

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 8 (Thu)	—	—	477	—
May 9 (Fri)	4,000,000	—	510	4,000
May 12 (Mon)	6,000,000	—	524	6,000

Exercise of the 16th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 16th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	7,000,000 shares

3.	Number of Stock Acquisition Rights Exercised Since Last Disclosure and Exercise Ratio to Total Issued Rights:	Exercised Rights: 7,000 rights (16.67% of total issued 42,000 rights)
4.	Number of Unexercised Stock Acquisition Rights as of Last Disclosure:	29,140 rights (29,140,000 shares)
5.	Number of Unexercised Stock Acquisition Rights as of the Current Date	22,140 rights (for 22,140,000 shares)

Note: The company conducted a 10-for-1 stock split effective April 1, 2025, with a record date of March 31, 2025.

6. Exercise Status Since Last Disclosure:

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 9 (Fri)	3,000,000	—	510	3,000
May 12 (Mon)	4,000,000	—	524	4,000

As of the end of the previous month (April 2025), the total number of issued shares was 499,074,340 (including 25,400 treasury shares). Between the beginning of May and May 8, 2025, 26,500,000 shares were issued through the exercise of the 15th Series Stock Acquisition Rights, 19,860,000 shares through the exercise of the 16th Series, and 17,640,000 shares through the exercise of the 17th Series. As a result, the total number of issued shares as of May 12, 2025, stands at 563,074,340.

Overview of Early Redemption of Bonds

As disclosed in the “Notice Regarding Issuance of the 14th Series of Corporate Bonds” dated May 9, 2025, the Company issued USD 21,250,000 in bonds with a maturity date of November 7, 2025, fully allocated to EVO FUND. In accordance with the redemption provisions of the bonds, the Company has decided to conduct a partial early redemption in the amount of USD 10,093,750.

The funds used for this redemption are part of the proceeds raised through the exercise of the 15th to 17th Series Stock Acquisition Rights, as disclosed in the “Notice Regarding Change in Use of Proceeds” also dated May 9, 2025.

End