May 15, 2025

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
Contact:	IR Director Miki Nakagawa
Tel:	03-6772-3696

Notice Regarding Full Early Redemption (Repayment) of the 14th Series of Ordinary Bonds

Metaplanet Inc. hereby announces that, as of May 14, 2025, it has completed the early redemption in full of the 14th Series of Ordinary Bonds issued as disclosed in the "Notice Regarding Issuance of the 14th Series of Ordinary Bonds" dated May 9, 2025.

1. Overview of Bond Redemption

   As disclosed in the notice dated May 9, 2025, titled "Notice Regarding Issuance of the 14th Series of Ordinary Bonds," the Company issued a total of USD 21,250,000 in 14th Series zero-interest bonds to EVO FUND, with a scheduled maturity date of November 7, 2025.

   Metaplanet has now fully redeemed and repaid the entire amount of USD 21,250,000 ahead of schedule.

   This follows the earlier partial redemption of USD 10,093,750 announced in the May 13, 2025 release titled "Notice Regarding Large-Scale Exercise of the 15th and 16th Series of Stock Acquisition Rights (with Price Adjustment and Suspension Clauses) Allotted to a Third Party and Partial Early Redemption of the 14th Series of Ordinary Bonds." The remaining balance has now been repaid in full.

   Please also note that the redemption funds were sourced from the proceeds of stock acquisition rights exercised by EVO FUND, the subscriber of the rights announced in the January 28, 2025 release titled "Notice Regarding Issuance of the 13th through 17th Series of Stock Acquisition Rights (with Price Adjustment and Suspension Clauses) by Third-Party Allotment and Execution of Purchase Agreement for the Stock Acquisition Rights."

   These proceeds were included in the revised use of funds disclosed on May 13, 2025 in the "Notice Regarding Change in Use of Proceeds."

2. Impact of Future Earnings

   As the bonds carried no interest, the impact on the Company's consolidated results for the fiscal year ending December 2025 is expected to be minimal.

End.