May 15, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding Large-Scale Exercise of the 15th and 16th Series of Stock Acquisition Rights Issued Through Third-Party Allotment

Regarding the 15th Series of Stock Acquisition Rights issued on February 17, 2025, with EVO FUND as the allottee, large-scale exercise occurred on May 14, 2025. Regarding the 16th series, large-scale exercise occurred during the period from May 13 to May 14, as follows.

Exercise of the 15th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 15th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	7,000,000 shares
3.	Number of Stock Acquisition Rights Exercised Since Last Disclosure and Exercise Ratio to Total Issued Rights:	Exercised Rights: 7,000 rights (16.67% of total issued 42,000 rights)
4.	Number of Unexercised Stock Acquisition Rights as of Last Disclosure:	9,500 rights (9,500,000 shares)
5.	Number of Unexercised Stock Acquisition Rights as of the Current Date	2,500 rights (for 2,500,000 shares)

Note: The company conducted a 10-for-1 stock split effective April 1, 2025, with a record date of March 31, 2025.

6. Exercise Status Since Last Disclosure:

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 14 (Wed)	7,000,000	—	595	7,000

Exercise of the 16th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 16th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	10,000,000 shares
3.	Number of Stock Acquisition Rights Exercised Since Last Disclosure and Exercise Ratio to Total Issued Rights:	Exercised Rights: 10,000 rights (23.81% of total issued 42,000 rights)

4.	Number of Unexercised Stock Acquisition Rights as of Last Disclosure:	22,140 rights (22,140,000 shares)
5.	Number of Unexercised Stock Acquisition Rights as of the Current Date	12,140 rights (for 12,140,000 shares)

Note: The company conducted a 10-for-1 stock split effective April 1, 2025, with a record date of March 31, 2025.

6. Exercise Status Since Last Disclosure:

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 13 (Tue)	4,000,000	—	550	4,000
May 14 (Wed)	6,000,000	—	595	6,000

From the beginning of May 2025 through May 14, 2025, 39,500,000 shares were issued through the exercise of the 15th series, 29,860,000 shares through the exercise of the 16th series, and 17,640,000 shares through the exercise of the 17th series. As a result, the total number of issued shares as of May 14, 2025, is 586,074,340 shares.

End