May 19, 2025

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
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Notice Regarding the Completion of the 15th Series of Stock Acquisition Rights and the Large-Scale Exercise of the 16th Series of Stock Acquisition Rights

Metaplanet Inc. (the "Company") hereby announces the following regarding the completion of the exercise of the 15th Series Stock Acquisition Rights, issued on February 17, 2025 and allotted to EVO FUND, as well as the large-scale exercise of the 16th Series Stock Acquisition Rights during the period from May 15 to May 16, 2025.

Exercise of the 15th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 15th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	2,500,000 shares
3.	Number of Stock Acquisition Rights Exercised Since Last Disclosure and Exercise Ratio to Total Issued Rights:	Exercised Rights: 2,500 rights (5.95 of total issued 42,000 rights)
4.	Number of Unexercised Stock Acquisition Rights as of Last Disclosure:	2,500 rights (5,500,000 shares)
5.	Number of Unexercised Stock Acquisition Rights as of the Current Date	0 rights (0 shares)

Note: The company conducted a 10-for-1 stock split effective April 1, 2025, with a record date of March 31, 2025.

6. Exercise Status Since Last Disclosure:

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 15 (Thu)	—	—	608	—
May 16 (Fri)	2,500,000	—	593	2,500

Exercise of the 16th Series of Stock Acquisition Rights

1.	Name of Security	Metaplanet Inc. 16th Series Stock Acquisition Rights
2.	Number of Shares Delivered Since Month Start	4,640,000 shares

3.	Number of Stock Acquisition Rights Exercised Since Last Disclosure and Exercise Ratio to Total Issued Rights:	Exercised Rights: 4,640 exercised (11.05% of total issued 42,000 rights)
4.	Number of Unexercised Stock Acquisition Rights as of Last Disclosure:	12,140 rights (12,140,000 shares)
5.	Number of Unexercised Stock Acquisition Rights as of the Current Date	7,500 rights (7,500,000 shares)

Note: The company conducted a 10-for-1 stock split effective April 1, 2025, with a record date of March 31, 2025.

6. Exercise Status Since Last Disclosure:

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 15 (Thu)	2,000,000	—	608	2,000
May 16 (Fri)	2,640,000	—	593	2,640

As of April 30, 2025, the total number of shares outstanding was 499,074,340 (including 25,400 treasury shares), and following the issuance of 42,000,000 shares through the exercise of the 15th Series Stock Acquisition Rights, 34,500,000 shares through the 16th Series, and 17,640,000 shares through the 17th Series between May 1 and May 16, 2025, the total number of shares outstanding increased to 593,214,340 as of May 16, 2025.

End