June 16, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

Notice Regarding the Issuance of the 18th Series of Ordinary Bonds

At the Board of Directors meeting held on June 16, 2025, the Company resolved to issue the 18th Series of Ordinary Bonds (hereinafter referred to as "the Bonds") to EVO FUND (hereinafter referred to as "the Bondholder"). Details are as follows. The funds raised are scheduled to be allocated toward the purchase of Bitcoin.

1. Details of the Bonds

1. Name of the Bonds	Metaplanet Inc. 18th Series of Ordinary Bonds
2. Total Amount of the Bonds	USD 210,000,000
3. Face Value per Bond	USD 5,000,000
4. Interest Rate	The Bonds will bear no interest.
5. Redemption Amount	1 USD for every 1 USD of the Bonds' face value.
6. Payment Date	June 16, 2025
7. Redemption Date	December 12, 2025
8. Redemption Method	On the maturity date listed in item 7, the Bonds shall be redeemed in full at face value as listed in item 5. However, the Bondholder may request early redemption (hereinafter referred to as "Early Redemption Date") of all or part of the Bonds not yet redeemed, by notifying the Company in writing no later than five business days prior to the desired Early Redemption Date or a separately agreed date. The Bonds may then be redeemed at face value (1 USD per 1 USD) on the Early Redemption Date. In addition, if the Company subsequently conducts additional fundraising with EVO FUND as the subscriber, and the cumulative amount paid to the Company from such fundraising (excluding amounts already redeemed under this clause) reaches an amount equal to or exceeding an integral multiple of the face value of the Bonds (USD 5,000,000), the Company may redeem the equivalent portion of the Bonds not yet redeemed, at 1 USD per 1 USD, on the business day following the date such funds are received (inclusive) or a separately agreed date as the Early Redemption Date.
9. Guarantee	None
10. Collateral	None
11. Method of Subscription	The entire issuance will be allocated to EVO FUND.
12. Bond Administrator	As the Bonds meet the requirements set forth under Article 702 of the Companies Act and Article 169 of the Ordinance for Enforcement of the Companies Act, no bond administrator will be appointed.

13. Payment Handling Office (Principal and Interest Payment Location)	Metaplanet Inc. 6-10-1 Roppongi, Minato-ku, Tokyo
14. Book-Entry Transfer Institution	None

2. Future Outlook

The issuance of these bonds is expected to have a minimal impact on the Company's consolidated financial results for the fiscal year ending December 2025. If any material impact on our financial performance or other matters arises, we will provide an update promptly.

End