June 23, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
Contact: IR Director Miki Nakagawa
Tel: 03-6772-3696

Notice Regarding Completion of Payment for the Issuance of the 20th to 22nd Series of Stock Acquisition Rights with Exercise Price Adjustment and Suspension Clauses

We hereby announce that EVO FUND (Cayman Islands, Representatives: Michael Lerch and Richard Chisholm; hereinafter referred to as the "Allottee") has completed payment of JPY 558,700,000 as the issuance price for the 20th to 22th Series of Stock Acquisition Rights (hereinafter referred to as the "Stock Acquisition Rights") on June 23, 2025. These Stock Acquisition Rights were issued through a third-party allotment as resolved by our Board of Directors on June 6, 2025.

For further details on the issuance of these Stock Acquisition Rights, please refer to the press release titled “Notice Regarding Issuance of the 20th to 22nd Series of Stock Acquisition Rights with Adjustment and Suspension Clauses via Third-Party Allotment, and Execution of Stock Acquisition Rights Purchase Agreement” published on June 6, 2025.

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